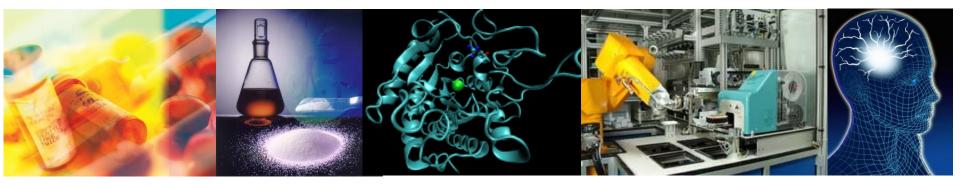


IUPAC Richter Prize Lecture

Wednesday September 10, 2014



Medicinal Chemistry, Quo Vadis? The changing climate of Pharmaceutical R&D

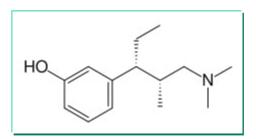
Helmut Buschmann

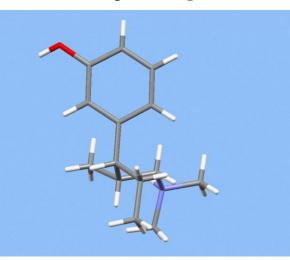






Tapentadol - From Morphine and Tramadol to the Discovery Tapentadol

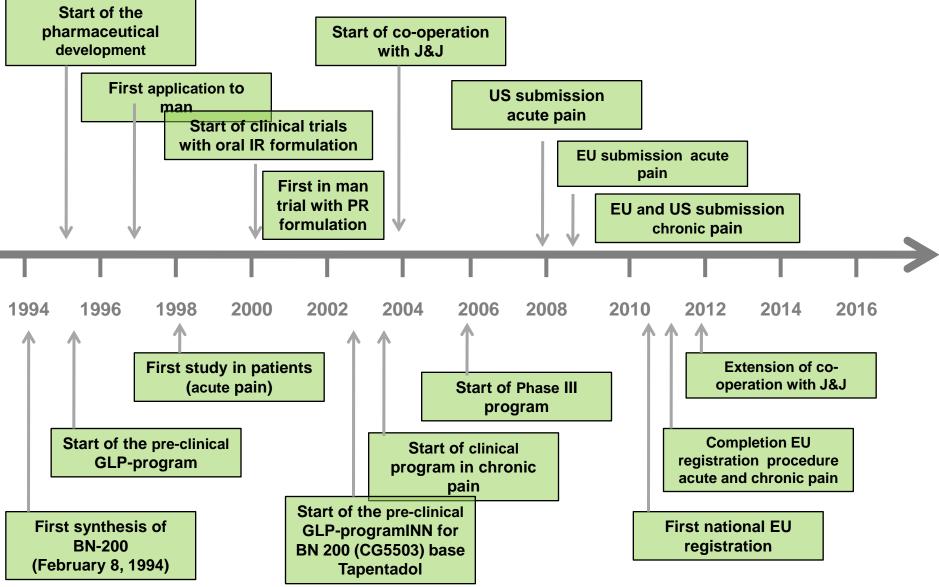








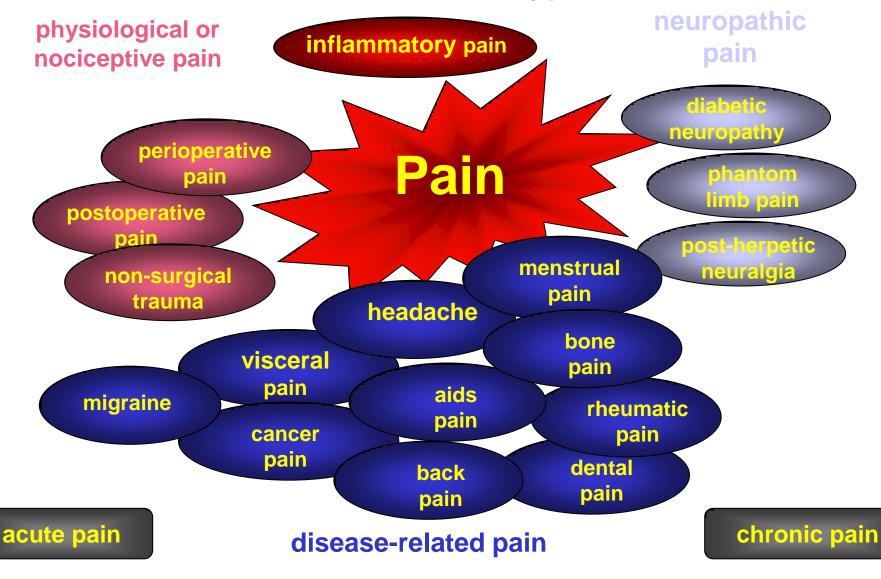
Tapentadol – The Path To The Market



Pain Transduction

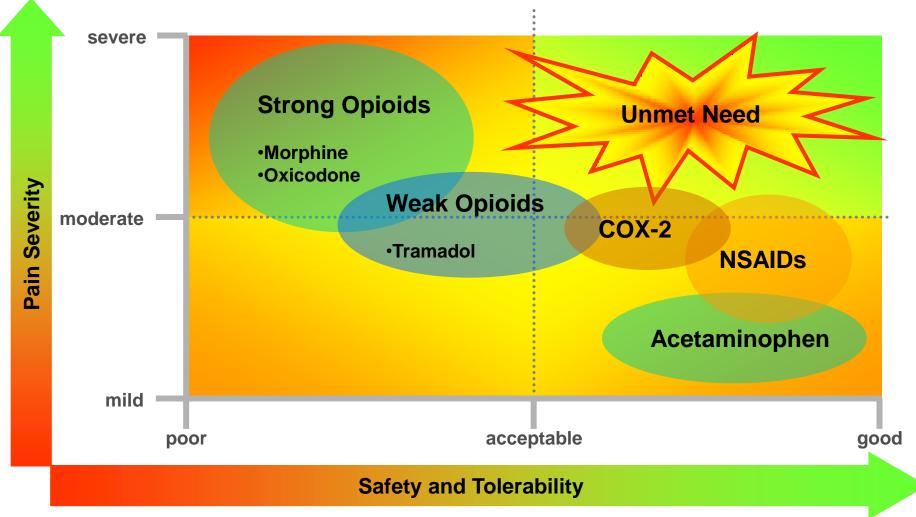


Overview of the Different Types of Pain



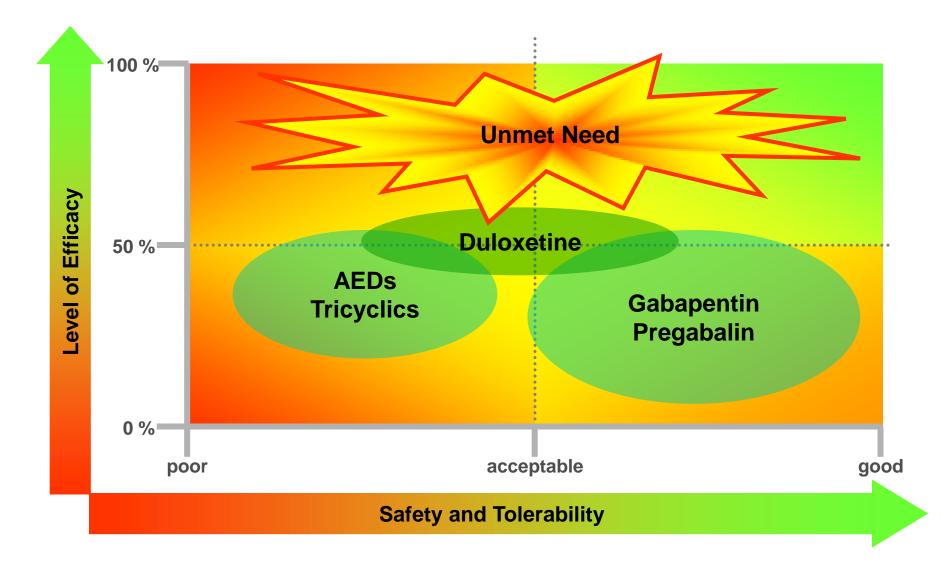


Significant Unmet Needs in Inflammatory/Nociceptive Pain Treatments

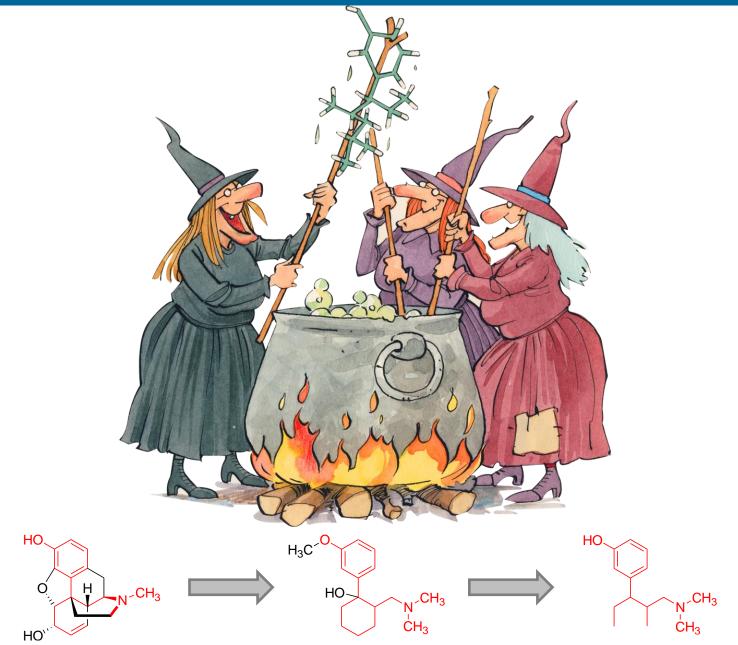




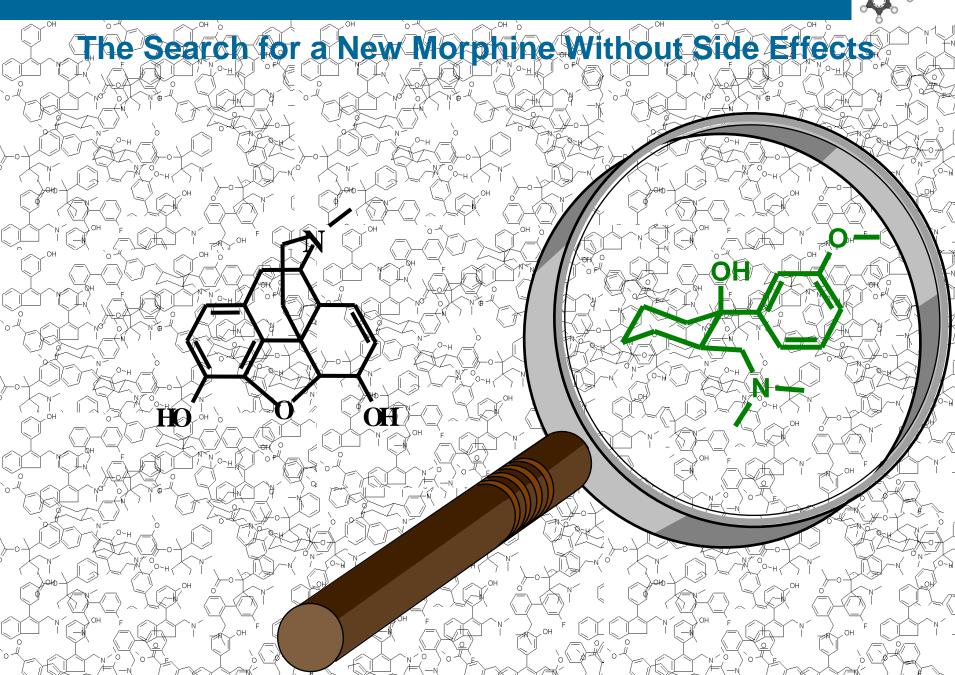
Significant Unmet Needs in Neuropathic Pain Treatments



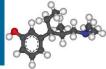


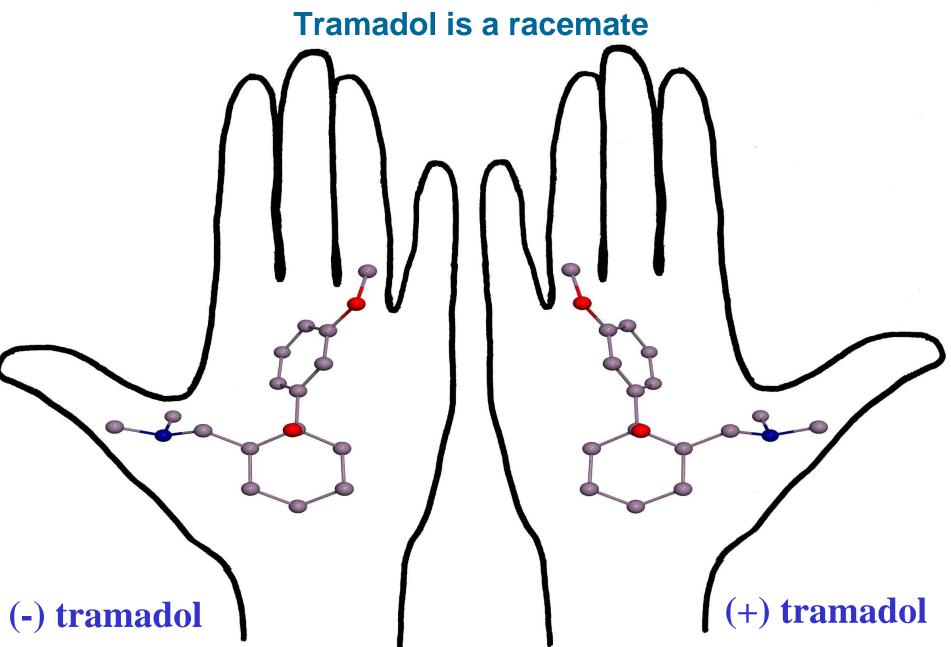


Tramadol



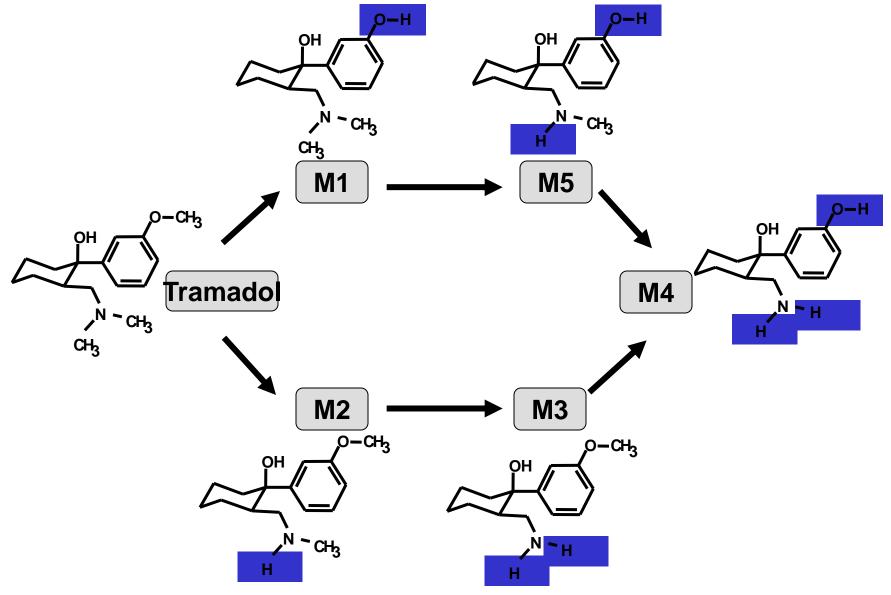






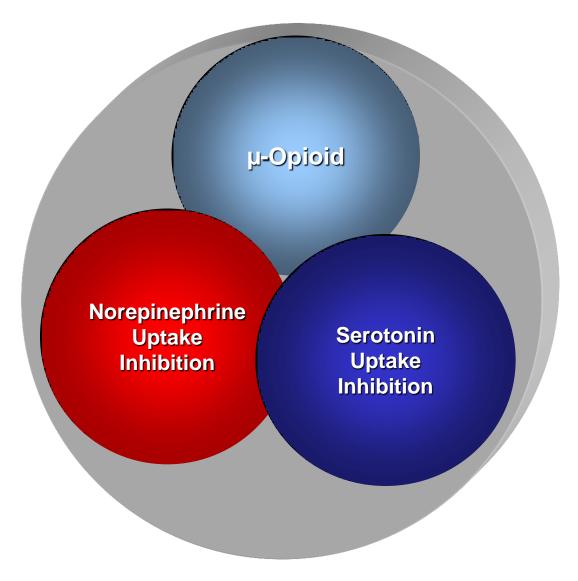


Metabolites of Tramadol



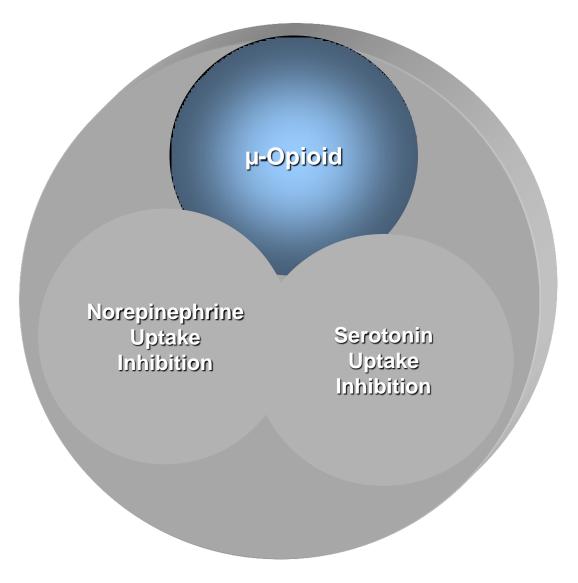


Tramadol's mode of action - biochemical profile



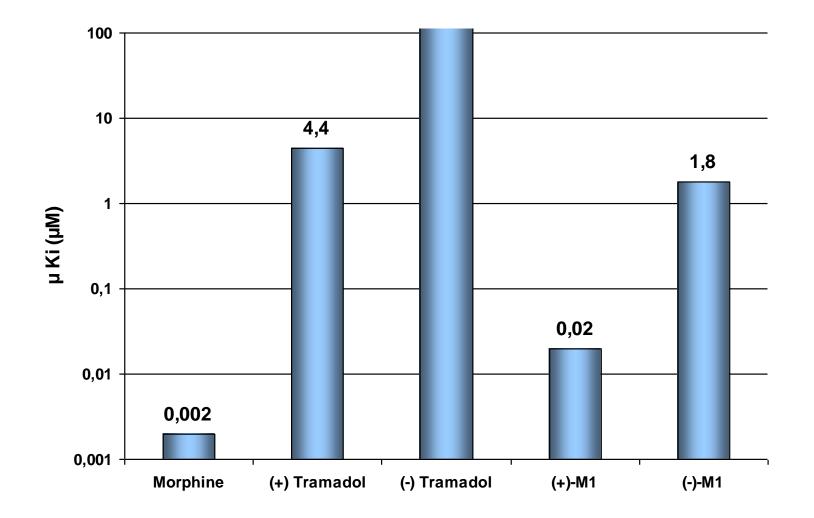


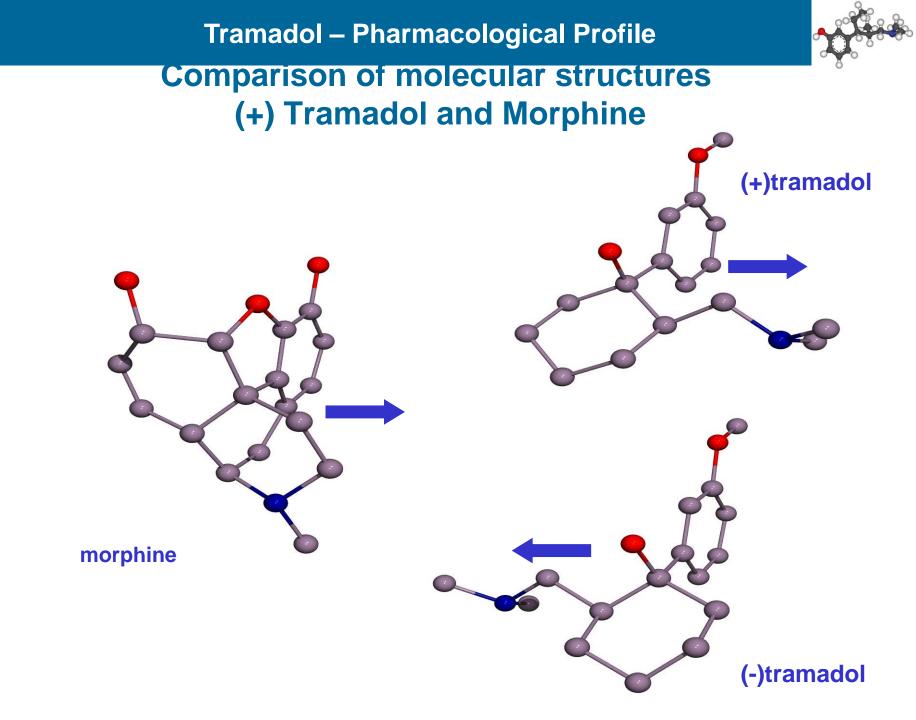
Tramadol's mode of action - biochemical profile





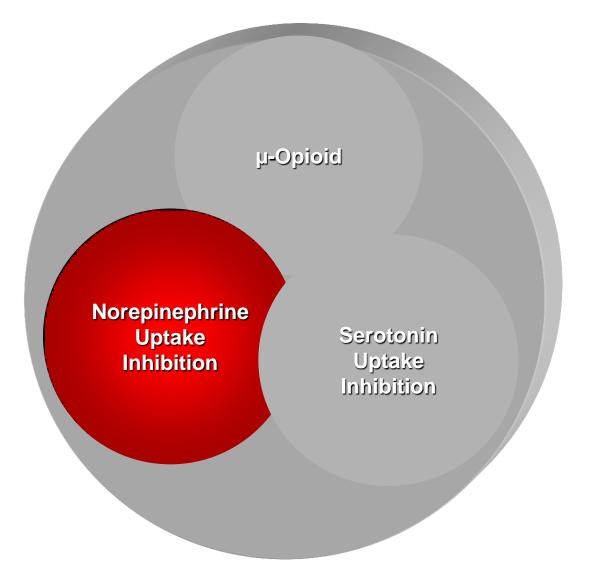
µ-Opioidbinding of tramadol and tramadol-M1







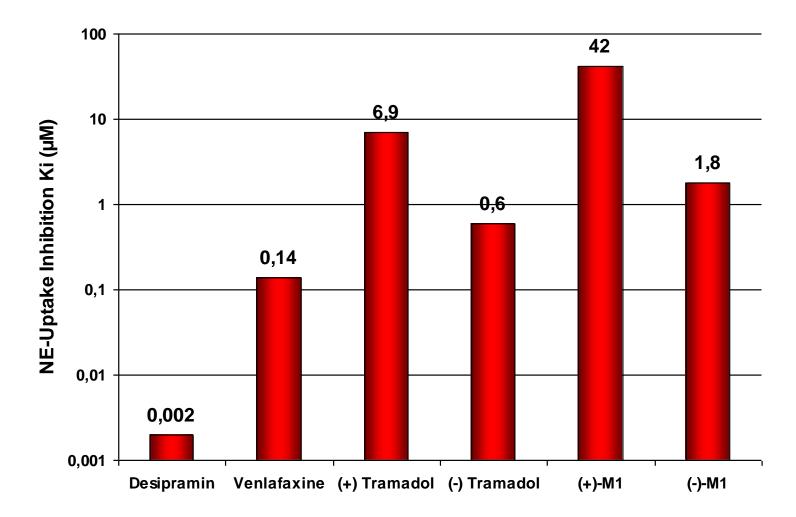
Tramadol's mode of action - biochemical profile



Tramadol – Pharmacological Profile

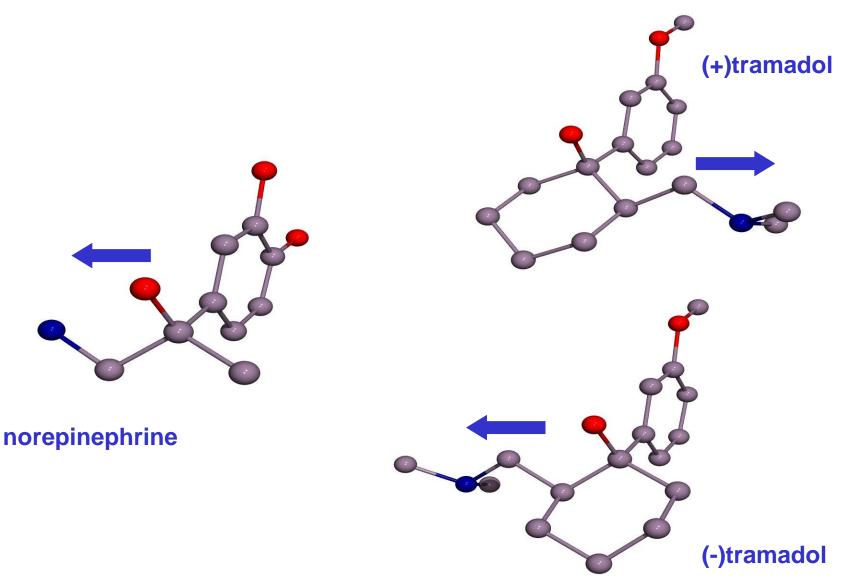


Norepinephrine-Uptake inhibition of tramadol and tramadol-M1



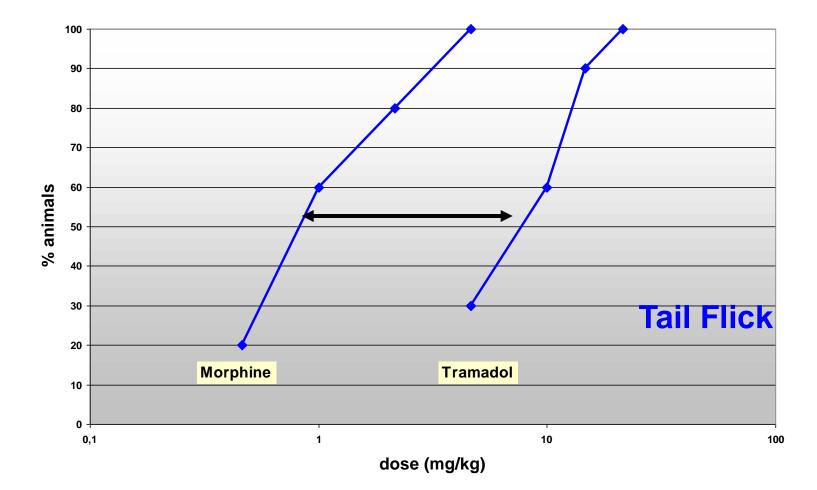


Comparison of molecular structures





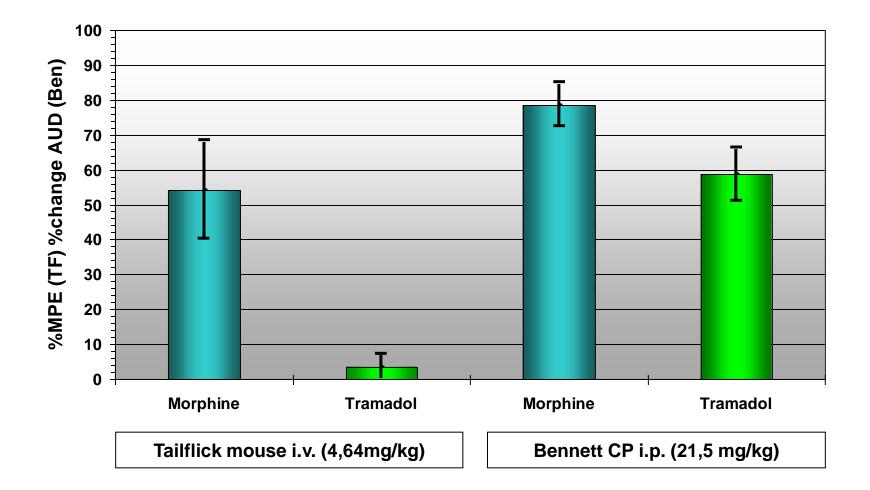
Comparison of acute pain (Tail Flick) and chronic inflammatory pain (Randall Selitto)



Tramadol – Pharmacological Profile



Comparison of acute pain (Tail Flick) and neuropathic pain (Bennett)



Occurrence of the Synthetic Analgesic Tramadol in an African Medicinal Plant

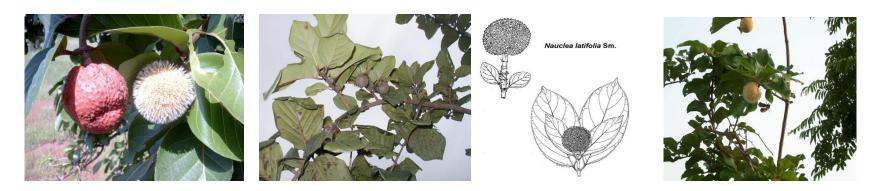
Angewandte Chemie

DOI: 10.1002/ange.201305697

Natural Products

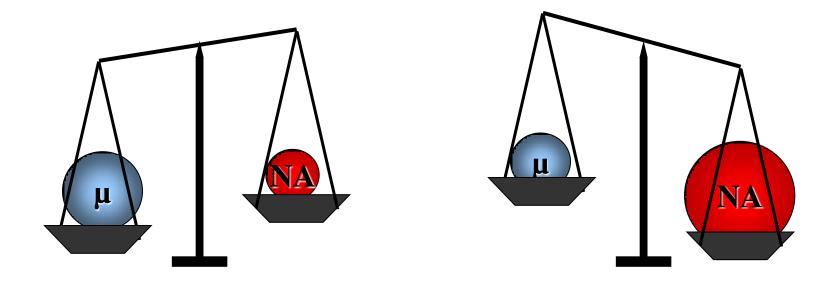
Occurrence of the Synthetic Analgesic Tramadol in an African Medicinal Plant**

Ahcène Boumendjel, Germain Sotoing Taïwe,* Elisabeth Ngo Bum, Tanguy Chabrol, Chantal Beney, Valérie Sinniger, Romain Haudecoeur, Laurence Marcourt, Soura Challal, Emerson Ferreira Queiroz, Florence Souard, Marc Le Borgne, Thierry Lomberget, Antoine Depaulis, Catherine Lavaud, Richard Robins, Jean-Luc Wolfender, Bruno Bonaz, and Michel De Waard*





What have we learned from the Tramadol story?



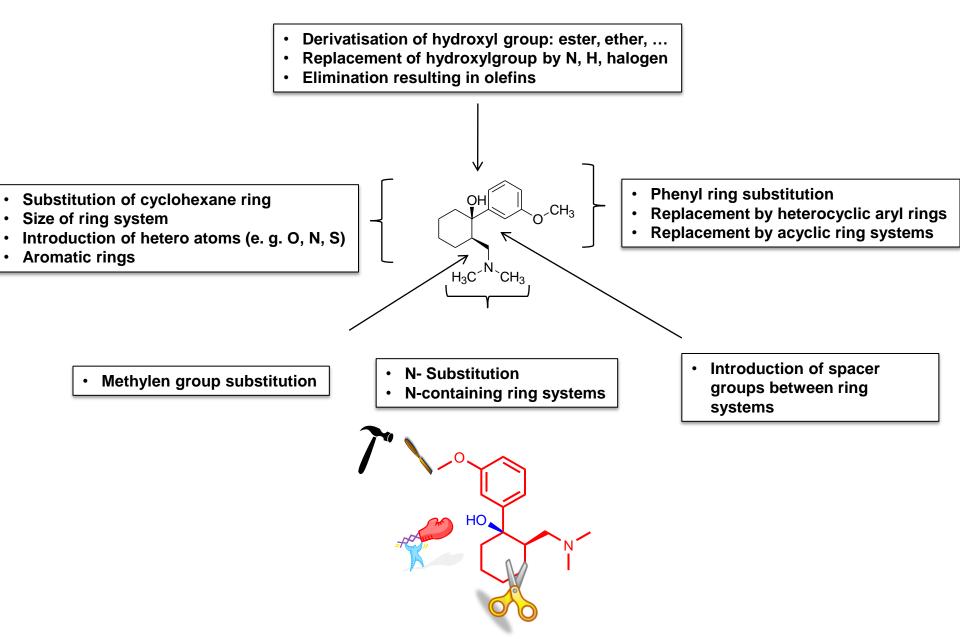
(+)-Tramadol

(-)-Tramadol

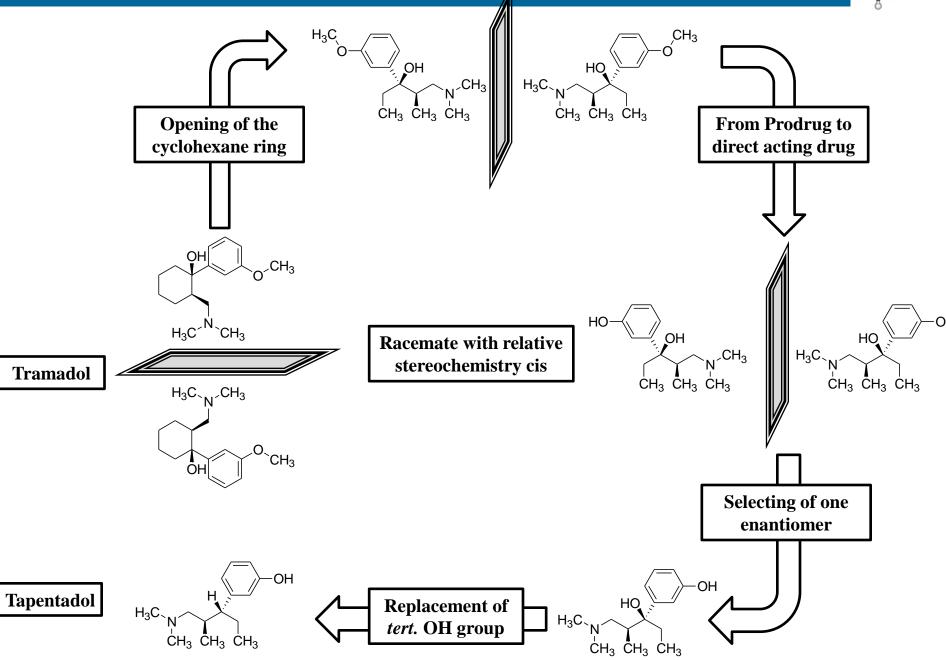
Can both principles be combined in one molecule (one enantiomer) ?





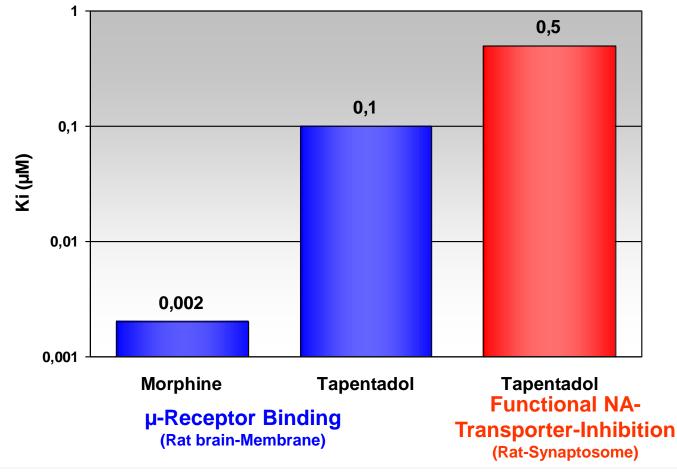








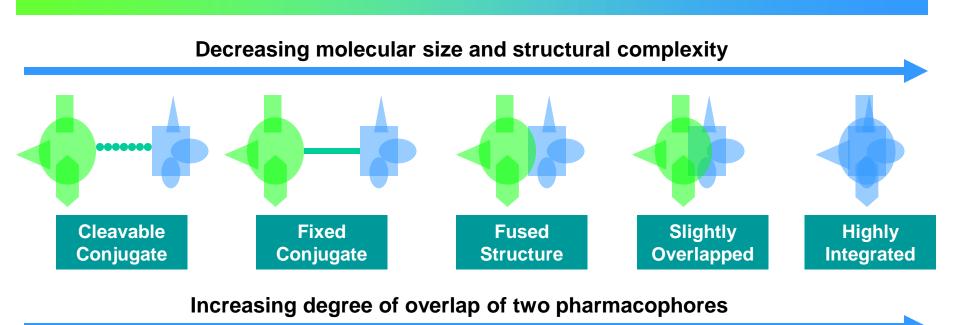
μ-Rezeptor-Agonism (MOR) and Noradrenalin Reuptake Inhibition (NRI)



50-fold weaker µ-receptor binding in comparison to Morphine



Designed Multiple Ligang Continuum*)**)



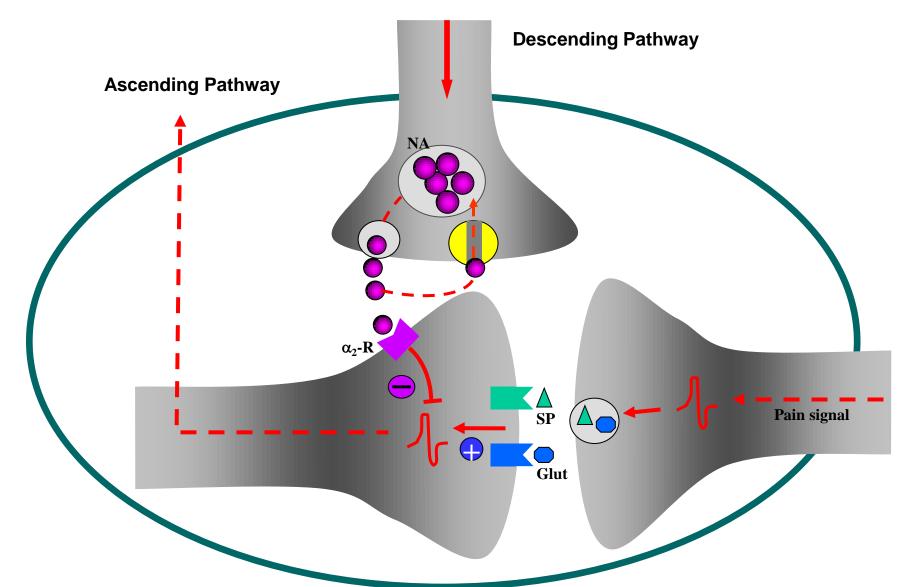
*) R. Morphy, Z. Rankovic, Designed Multiple Ligands. An Emerging Drug Discovery Paradigm,

J. Med. Chem. 2005 (48), 6523-6543.

**) R. Morphy, C. Kay, Z. Rankovic, From Magic Bullets to Designed Multiple Ligands, Drug Discovery Today 2004 (9), 641-651.

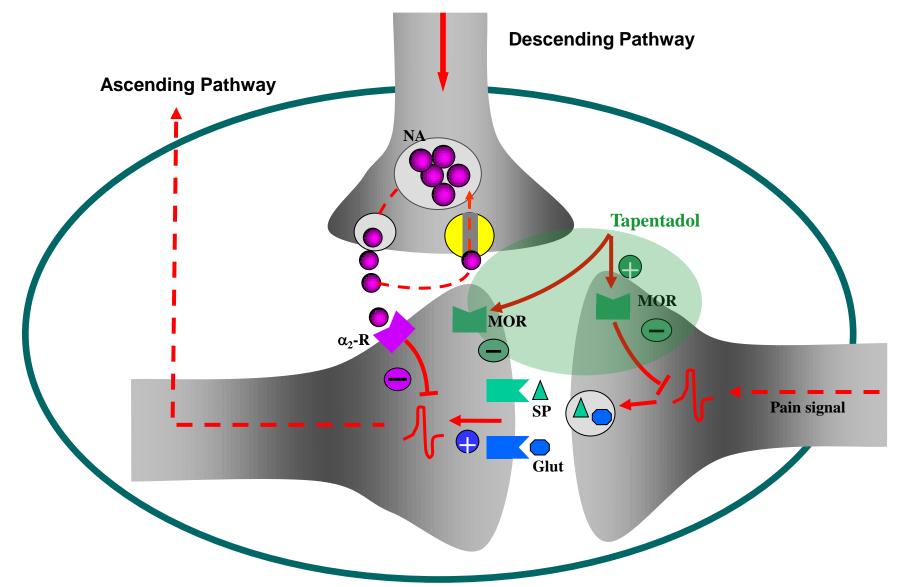


Spinal Mechanism of Action: MOR-NRI



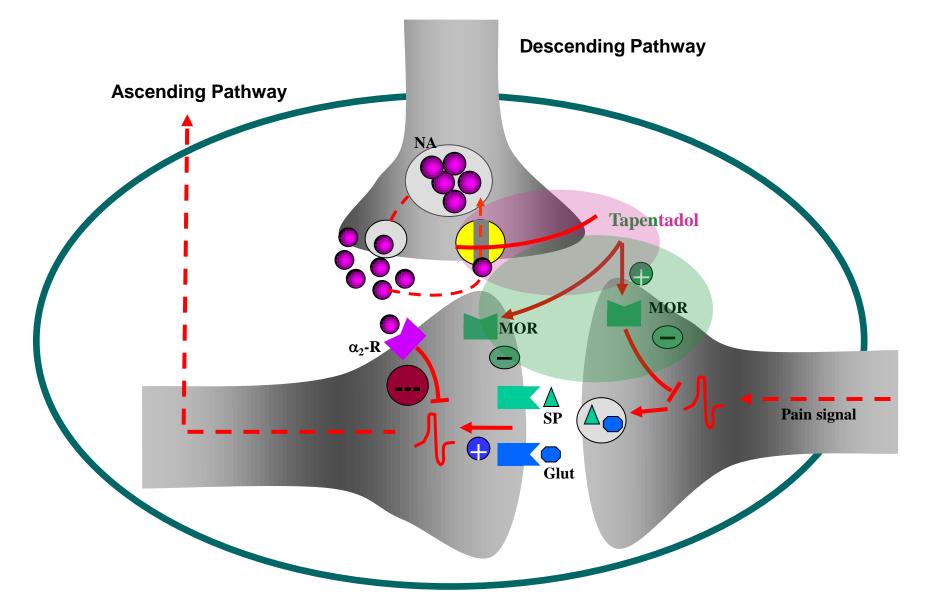


Spinal Mechanism of Action: MOR-NRI



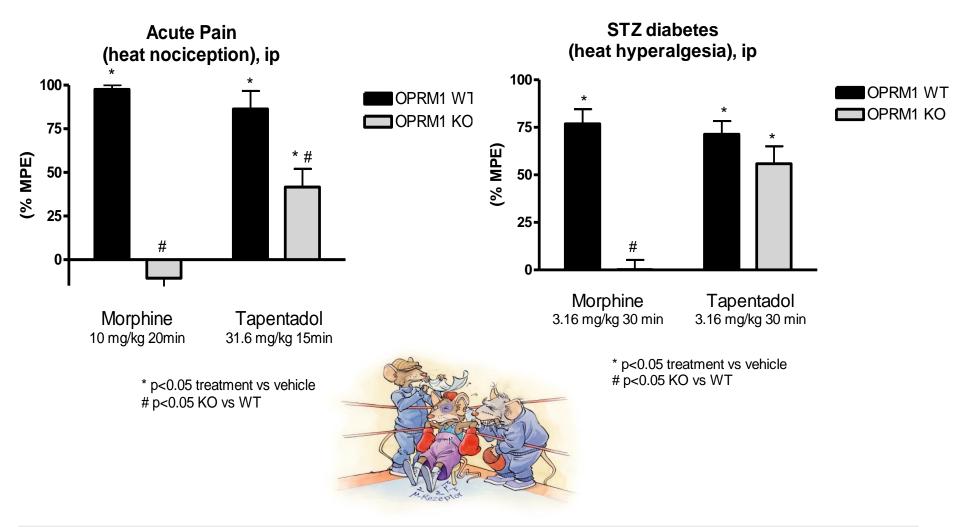


Spinal Mechanism of Action: MOR-NRI





Tapentadol: Activityt in MOR knock-out- und Wildtype-Mice



Tapentadol remains partially active in MOR-Knock-out Mice



Pharmacology: Pain Models

Acute

Chronic inflammatory







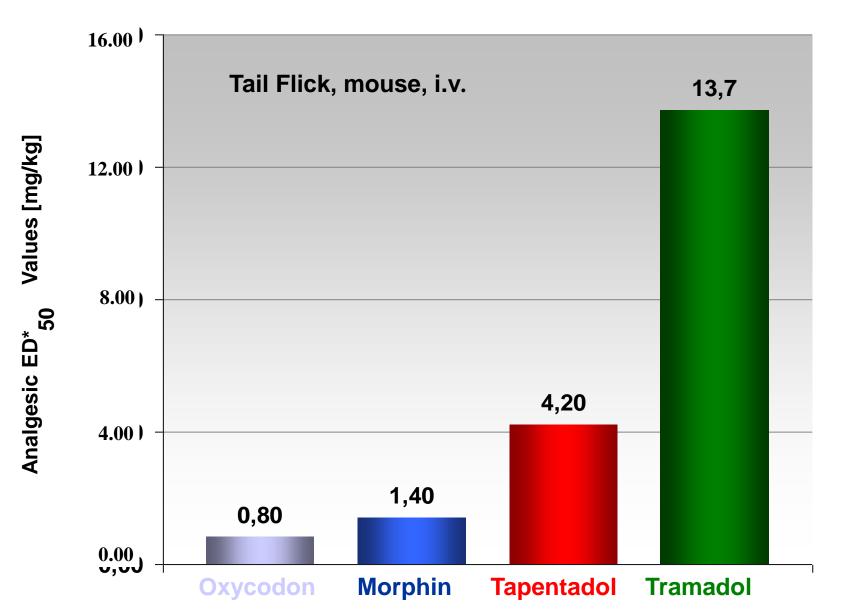
Chronic neuropathic





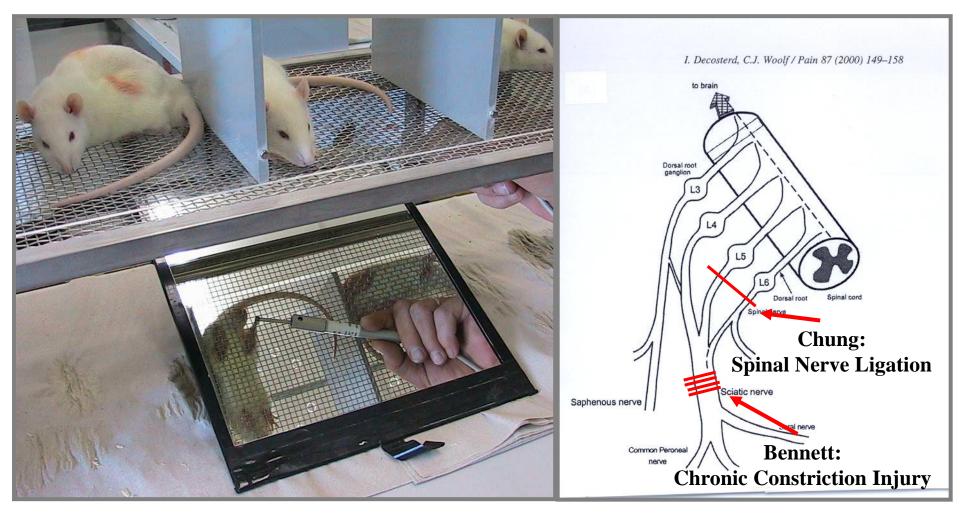


Analgesic Potency in Acute Pain





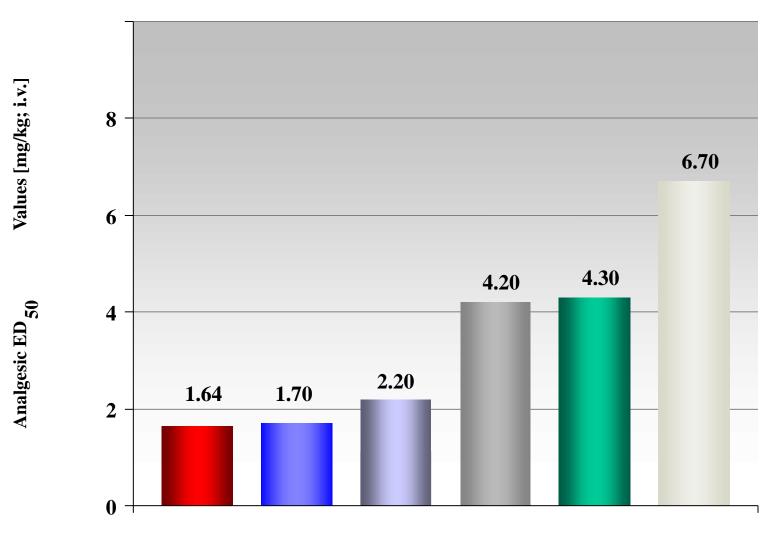
Neuropathic pain model: Peripheral Mononeuropathy (Chung model)



Investigation of tactile allodynia after tight ligation of the dorsal root of spinal nerves (L5, L6)



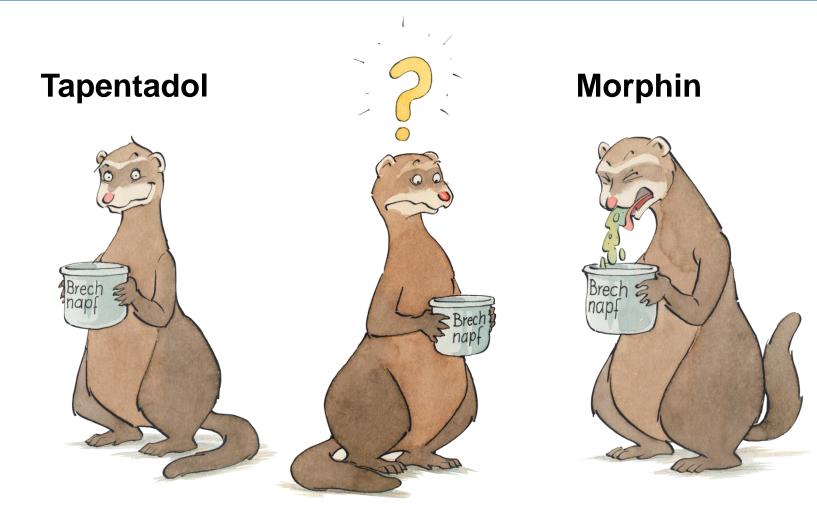
High potency and efficacy in neuropathic pain (Chung)



Tapentadol Morphine Oxycodone Pregabalin Tramadol Venlafaxine

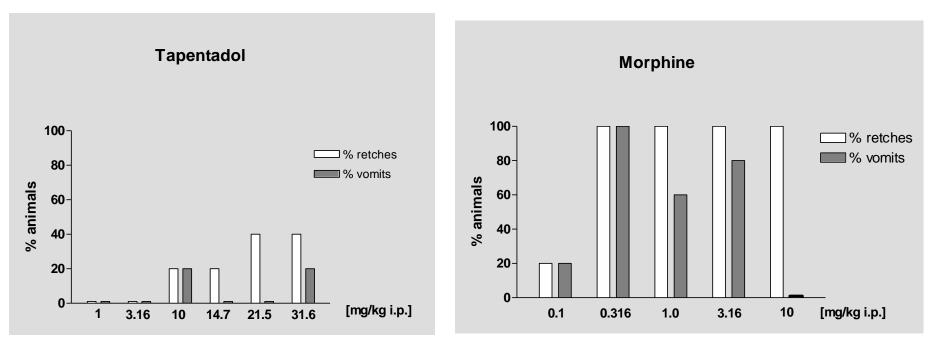
Tapentadol – *in vivo* Pharmacology – Side Effects







Opioid Induced Side Effects: Emesis



Tzschentke et al (2006) Drugs Fut 31:1053ff

Tapentadol shows a reduced emetic potential in comparison to Morphine



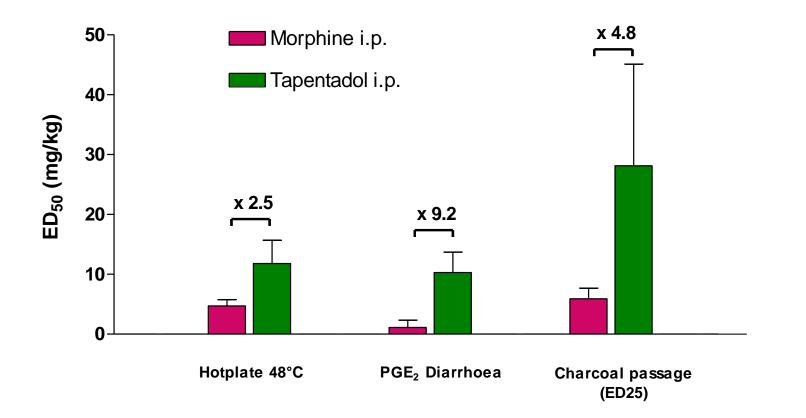
Opioid Induced Side Effects: Obstipation



- Increase of the intestinal charcoal passage
- Reduction of the PGE2 induced diarrhoe



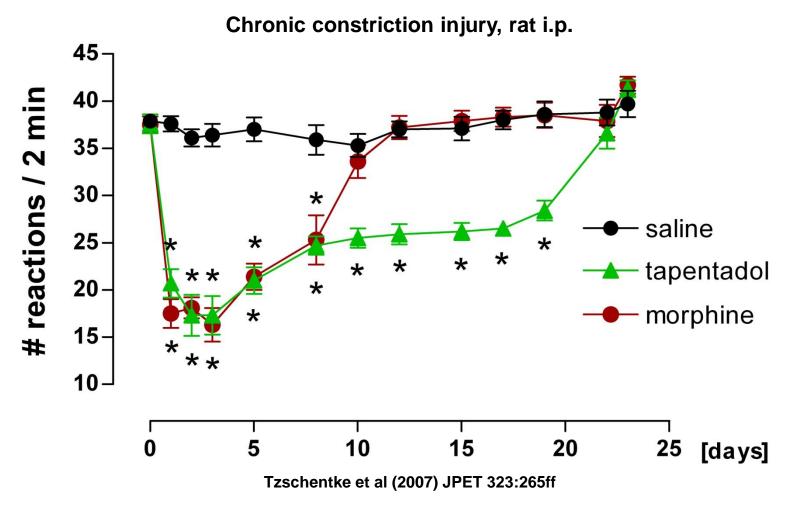
Opioid Induced Side Effects: Obstipation



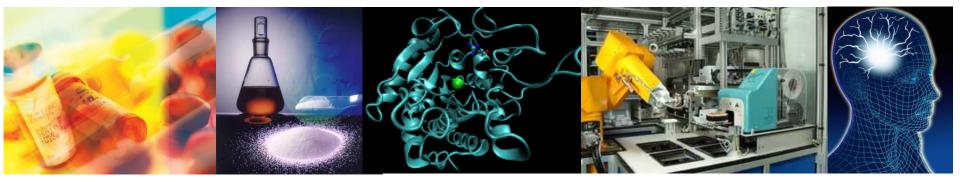
Tapentadol shows a reduced gastrointestinal inhibitory potential in comparison to Morphine



Opioid Induced Side Effects: Tolerance Development



Significant reduced tolerance development



Medicinal Chemistry, Quo Vadis? The changing climate of Pharmaceutical R&D

New Drug Development: Some Facts

Global situation:

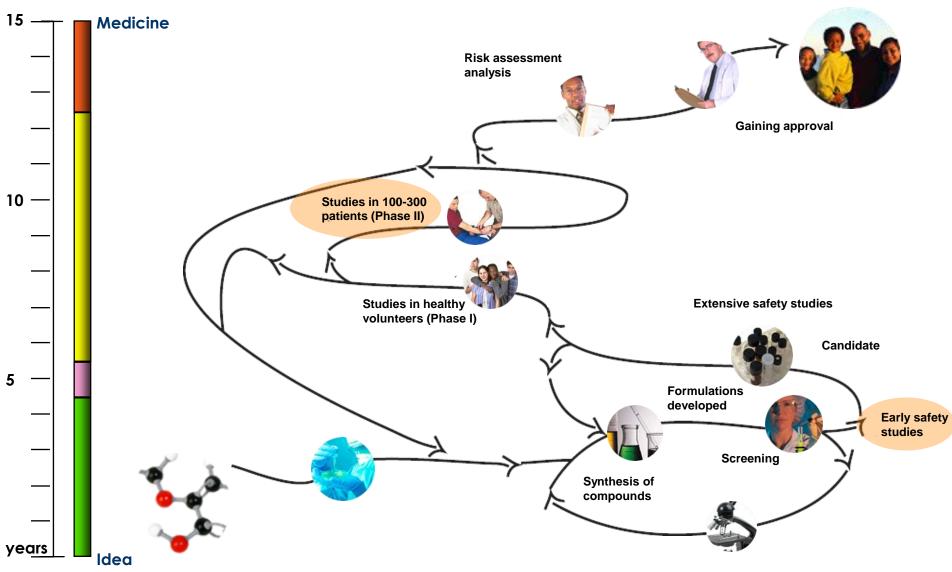
- Word population: 7 Billion with Growth rate of 1.1%
- Word GDP: 70 Trillion Dollars with Growth rate of 5.2%
- Word Pharma Market: 950 Billion Dollars with Growth rate of 6%

Drug discovery and development:

- To develop a new drug takes 10-15 years
- The average cost of a new drug is in the range of \$ 1.3 billion, this being a big financial risk
- 20-30 new drugs are approved annually by the US-FDA: on average; 24 between 2000 and 2009;
- Similar numbers by EMA
- >3000 potential new drugs are under clinical development (Phase I, II, and III), however, the attrition rate has become very high

Pharmaceutical Industry – The R & D Process

Creating New Medicines is a High Risk Journey



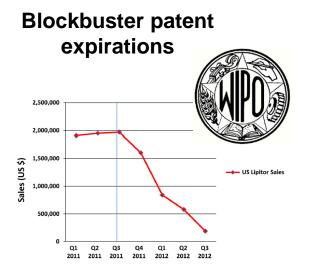
Pharmaceutical Industry – Changing Climate

Commonly Perceived Criticisms of the Pharmaceutical Industry



Magid Abou-Gharbia and Wayne E. Childers, Discovery of Innovative Therapeutics: Today's Realities and Tomorrow's Vision. 1. Criticisms Faced by the Pharmaceutical Industry, J. Med. Chem 56, 5659-5672 (2013) **Pharmaceutical Industry – Changing Climate**

Trends driving the evolution of the global healthcare environment



R&D productivity crisis



Pressure to control health care spending



Rise of Emerging markets

Rated Top 10 Emerging Markets 2012-2017 Russia 60.5% Turkey 28.9% 68.4% Mexico India Brazil 34.3% 68.4% 89.5% Indonesia 21.1% Chile uth Africa 13.2% 23.7% Argentina

Source: Global Intelligence Alliance, Business Perspectives on Emerging Markets 2012-2017 Survey, Qn: Which are the top 5 Emerging Markets for your industry over the next 5 years? N=38

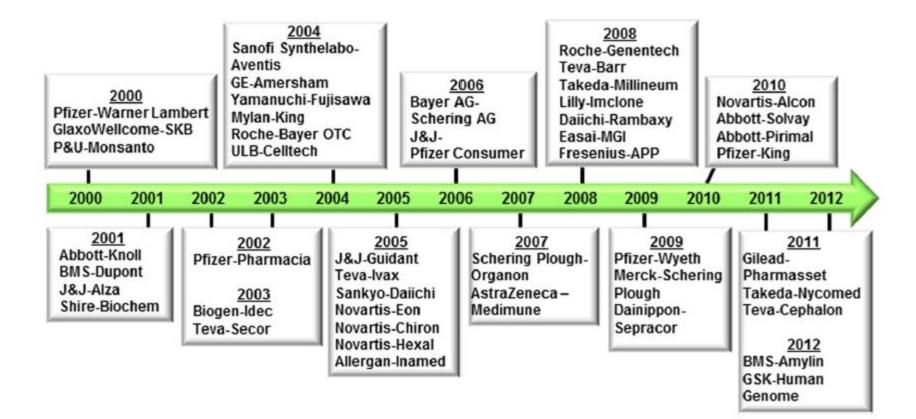
Metamorphosis of the Pharmaceutical Industry

- The recent years has brought considerable sales and erosions for most of the leading multinational pharmaceutical companies
- There is not a single reason for this development, many different causes happened at nearly the same time:
 - Patent expiries of big blockbuster drugs and lack of innovative new drugs due to a decline in R&D productivityand efficiency;
 - Wordwide economy crisis;
 - Health care reforms in many countries with cost and price pressures and shift to cheap generics.
- The traditional blockbuster model is more or less outdated;
- Megamergers and acquisitions in this industry will surely continue, but will not be the solutions of the problems.
- Also outsourcing of (newly-defined) non-core activities like manufacturing and parts of R&D will only give temporary cost relief.

A. Kleemann, Metamorphosis of the Pharmaceutical Industry; Pharm. Ind. 75(4), 562-574 (2013)

Pharmaceutical Industry – Changing Climate

Timeline of mergers and acquisitions with values ≥\$2 billion that occurred from 2000 to 2012



Magid Abou-Gharbia and Wayne E. Childers, Discovery of Innovative Therapeutics: Today's Realities and Tomorrow's Vision. 2. Pharma's Challenges and Their Commitment to Innovation, J. Med. Chem 57, 5525–5553 (2014)

Pharma Industry Layoffs (2000-2011)

Year	Number of jobs cut
2000	2,453
2001	4,736
2002	11,488
2003	28,519
2004	15,640
2005	26,300
2006	15,638
2007	31,732
2008	43,014
2009	61,109
2010	53,636
2011	ca. 21,000
Total:	315,265

2009 Total layoffs: 61,109
thereof Pfizer (19,500), Merck & Co. (16,000), J&J (8,900), AstraZeneca (7,400),
GSK (6,000), Eli Lilly (5,500)

2010 Total layoffs: 53,636 thereof AstraZeneca (8,550), Pfizer (8,480), GSK (5,201), Roche (4,800), Bayer (4,500), Abbott (3,000), Sanofi-Aventis (2,500), Takeda (1,400), Novartis (1,400), Genzyme (1,280)

A. Kleemann, Metamorphosis of the Pharmaceutical Industry; Pharm. Ind. 75(4), 562-574 (2013)

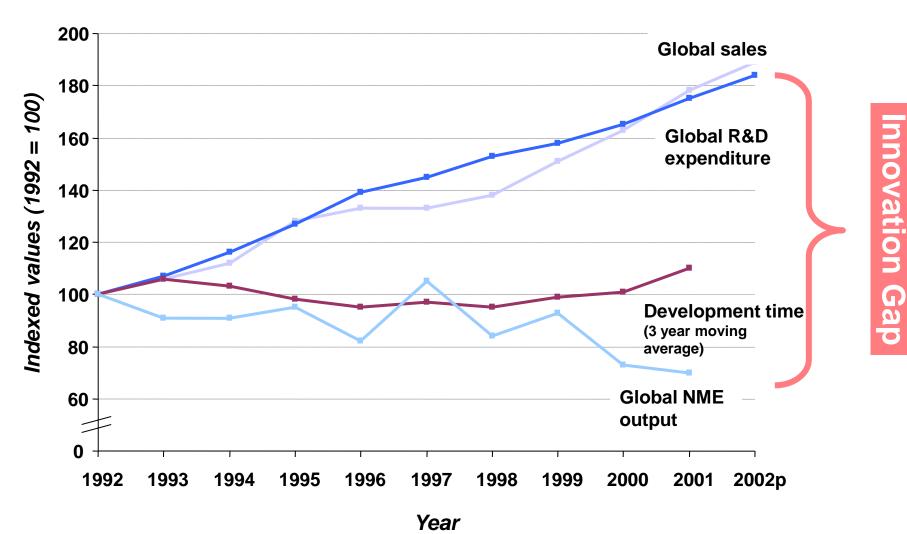
Blockbuster Drug Patent Expirations between 2011and 2016

year	brand name	2010 sales (billions of dollars) b	company	
2011	Actos®	4.6	Takeda	
2011	Zyprexa®	5.0	Eli Lilly	
2011	Lipitor®	12	Pfizer	
2012	Levaquin®	1.4	Janssen	
2012	Lexapro®	3.5	Forest	
2012	Seroquel®	5.6	AstraZeneca	
2012	Plavix [®]	9.1	BMS ^c / Sanofi	
2012	Singulair®	5.4	Merck	
2012	Diovan®	6.1	Novartis	
2013	Cymbalta®	3.5	Eli Lilly	
2013	OxyContin [®]	2.4	Purdue	
2013	Zometa®	1.5	Novartis	
2014	Nexium®	5.0	AstraZeneca	
2014	Celebrex®	2.7	Prizer	
2014	Sandostatin®	1.3	Novartis	
2015	Abilify®	4.6	BMS ^c	
2015	Gleevec®	4.3	Novartis	
2016	Crestor®	6.1	AstraZeneca	
^{<i>a</i>} Source: ref 49. ^{<i>b</i>} World-wide sales. ^{<i>c</i>} BMS, Bristol-Myers Squibb.				

Magid Abou-Gharbia and Wayne E. Childers, Discovery of Innovative Therapeutics: Today's Realities and Tomorrow's Vision. 2. Pharma's Challenges and Their Commitment to Innovation, J. Med. Chem 57, 5525–5553 (2014)

Pharmaceutical Industry – Productivity

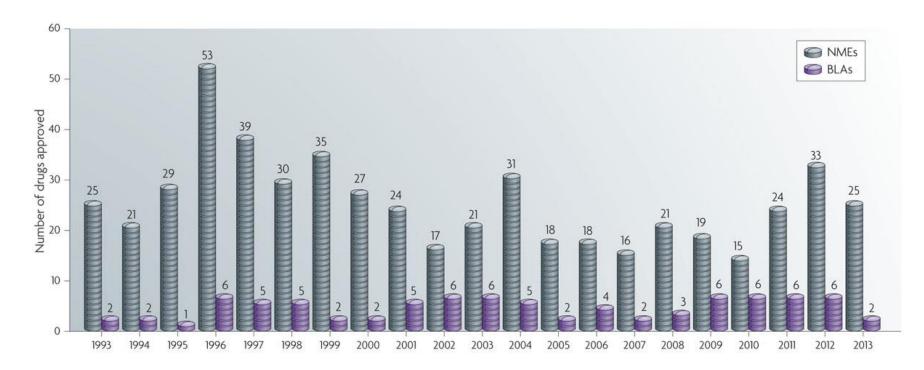
Global pharmaceutical R&D expenditure, development time, NME output and sales 1992-2002p



Pharmaceutical Industry – Productivity

FDA drug approvals since 1993.

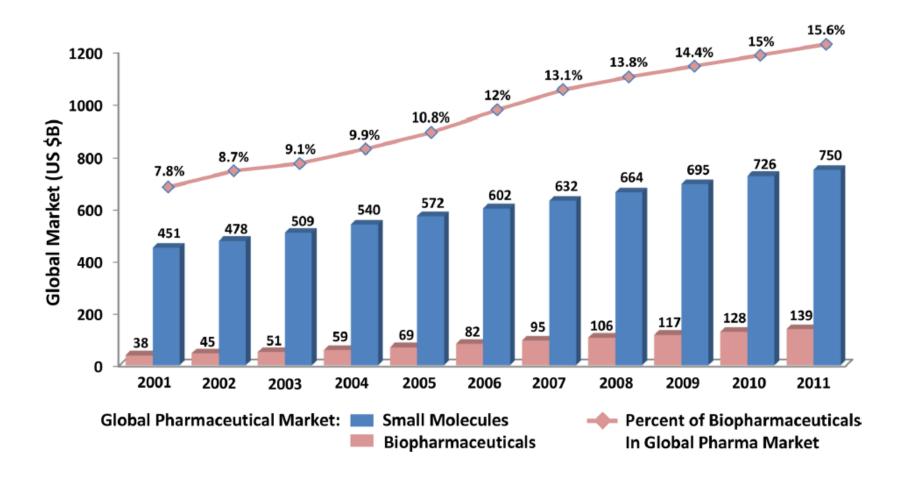
New molecular entities and biologics license applications approved by the US Food and Drug Administration's (FDA's) Center for Drug Evaluation and Research, by year.



Nature Reviews | Drug Discovery

Pharmaceutical Industry – Productivity

Percentage of biopharmaceuticals in the pharmaceutical market, 2001–2011

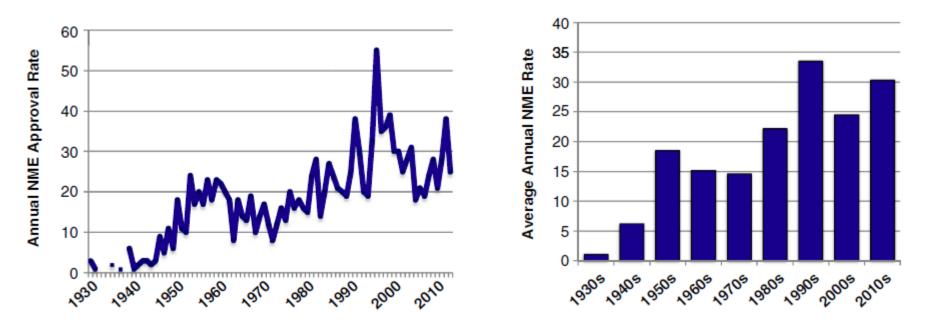


Magid Abou-Gharbia and Wayne E. Childers, Discovery of Innovative Therapeutics: Today's Realities and Tomorrow's Vision. 2. Pharma's Challenges and Their Commitment to Innovation, J. Med. Chem 57, 5525–5553 (2014)

R&D Productivity – FDA-approved New Molecular Entities

The number of annual approvals since 1930

The average annual rates of approval by decade since 1930



M.S. Kinch, S. L. Kinch, D. Hoyer, An overview of FDA-approved new molecular entities: 1827–2013 Drug Discovery Today 19, 1033-1039 (2014)

Ranking System for New Drug Approvals Using FDA Characterizations as Criteria^{*)}

New Drug Approval (NDA) Type	Level of Innovation
Priority NMEs	Most Innovative
Standard NMEs	
Priority IMDs	
Standard IMDs	
Other Drugs	Least Innovative

*) <u>www.nihcm.org</u>; Changing Patters of Pharmaceutical Innovation, May 2002.

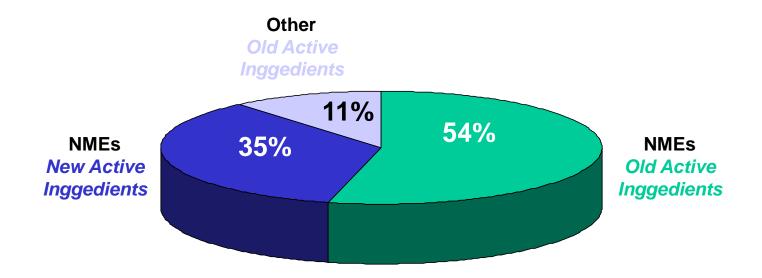
The Pharmaceutical Marketplace

"New drugs to treat and cure sick patients are coming into the market in the United States at the slowest rate in a decade, despite billions invested by pharmaceutical companies on research and a costly expansion by the federal agency that"

"The decline in the number of new drugs is most pronounced in the category considered by the Food and Drug Administration to have the greatest promise for patients -- those listed as breakthrough "priority" drugs and "new molecular entities" that are different from any others on the market."

Source: Washington Post, 11/18/02

New Drug Approvals by the FDA in 1989-2000*)



Two-third of new drugs approved in 1989-2000 used active ingredients already on the market Source: FDA 2001

*) www.nihcm.org; Changing Patters of Pharmaceutical Innovation, May 2002.

New Drug Approvals by the FDA in 1989-2000*)

Most Innovative			Least Innovative	
15 %	20 %	8 %	46 %	11 %
Priority NMEs	Standard NMEs	Priority IMDs	Standard IMDs	Other Drugs
New Active Ingredients			Old Active Ingredients	

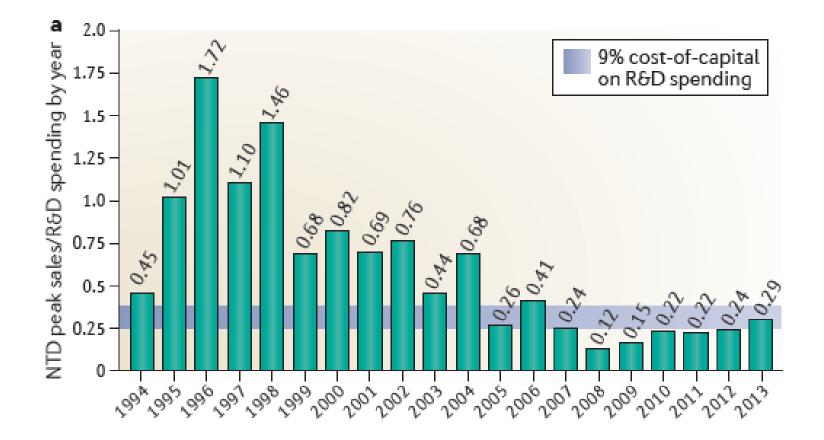
Distribution of NDAs, 1989-2000: Total 1.035 New Drugs

Only 15 % of new drugs approved in 1989-2010 were highly innovative priority NMEs Source: FDA 2001

*) <u>www.nihcm.org</u>; Changing Patters of Pharmaceutical Innovation

R&D Productivity

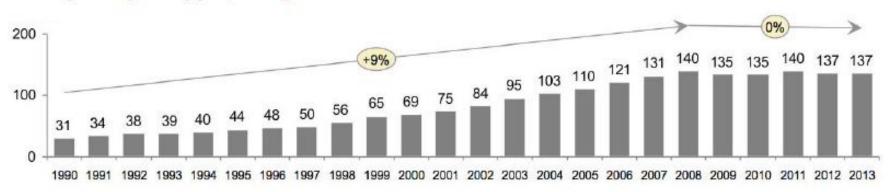
R&D Productivity Data



U. Schulze, M. Baedeker, Yen Ting Chen, D. Greber, R&D productivity: on the comeback trail, Nature Reviews Drug Discovery 13, 331–33, (2014)

R&D Productivity

Aggregate industry spending on research and development



Industry R&D spending (US\$ billion)

All values inflation adjusted to 2013.

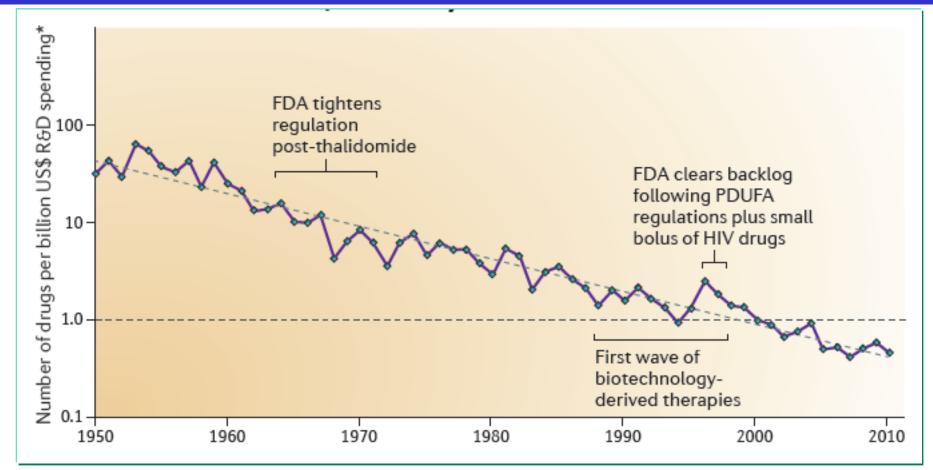
Sources: EvaluatePharma; US Food and Drug Administration (FDA); Boston Consulting Group (BCG) analysis

U. Schulze, M. Baedeker, Yen Ting Chen, D. Greber, R&D productivity: on the comeback trail, Nature Reviews Drug Discovery 13, 331–33, (2014)

Pharmaceutical Industry – Changing Climate

Eroom's Law in pharmaceutical R&D.

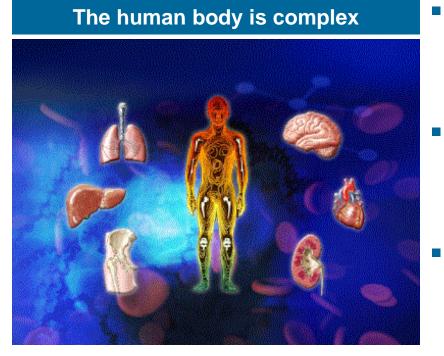
Overall trend in R&D efficiency (inflation-adjusted)



The number of new drugs approved by the US Food and Drug Administration (FDA) per billion US dollars (inflation-adjusted) spent on research and development (R&D) has halved roughly every 9 years.

J.W. Scannel, A. Blanckley, H. Boldon, B. Warrington, Diagnosing the decline in pharmaceutical R&D efficiency, Nature Reviews Drug Discovery **2012**, 11, 191-200.

The Changing Climate in Pharmaceutical Research



100	organs,
1500	different cell types,
10.000	diseases

Scientific Advances

- The Human Genome
- Advances in Screening Technologies
- Advances in Synthesis Technologies

Raising bar on drug-like characteristics

- Attrition rates too high
- Increasing multi-parameter property optimization

Increasing Scale

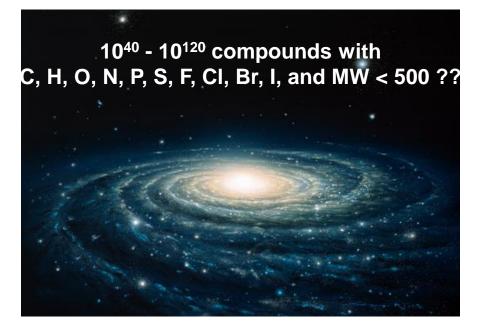
- Data volumes and complexity soar
- Global, multi-site, multi-cultural organizations
- Rising costs of drug discovery and development

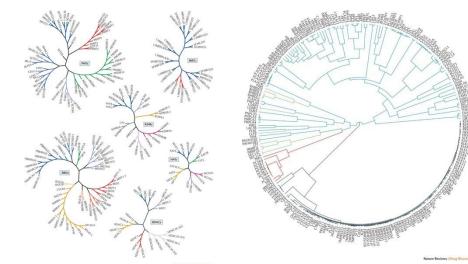
Pharmaceutical Industry – The R & D Process

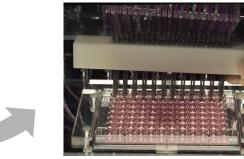
Chemogenomics

Cemical Universe

Target Universe



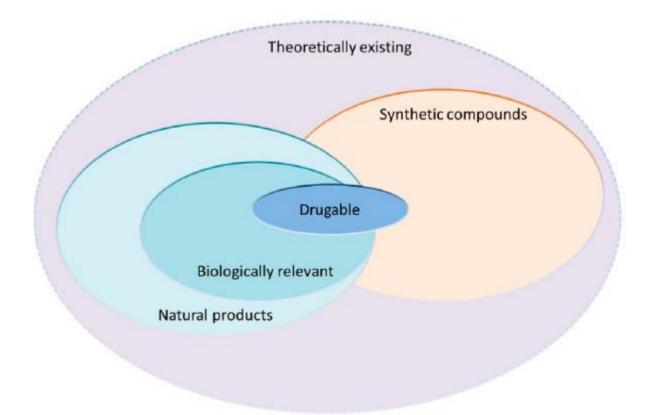






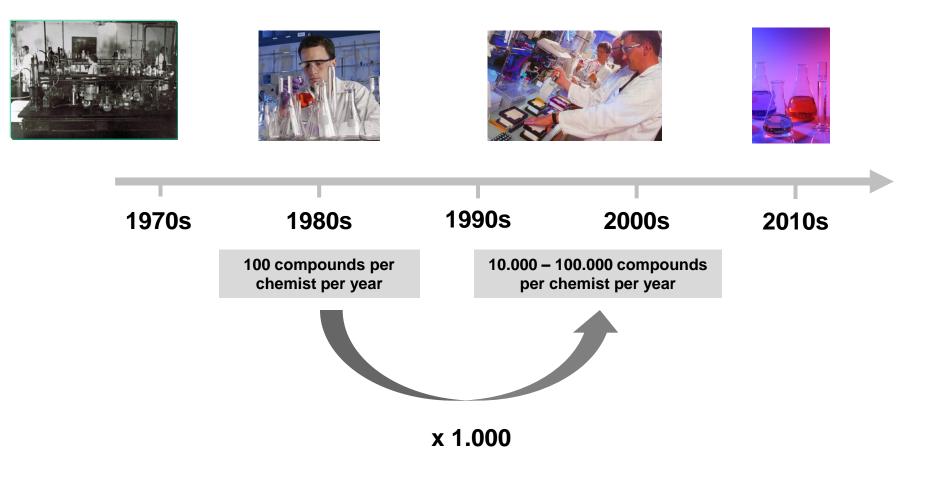
Pharmaceutical Industry – The R & D Process

Venn diagram of the distribution of commonly used libraries in chemical space

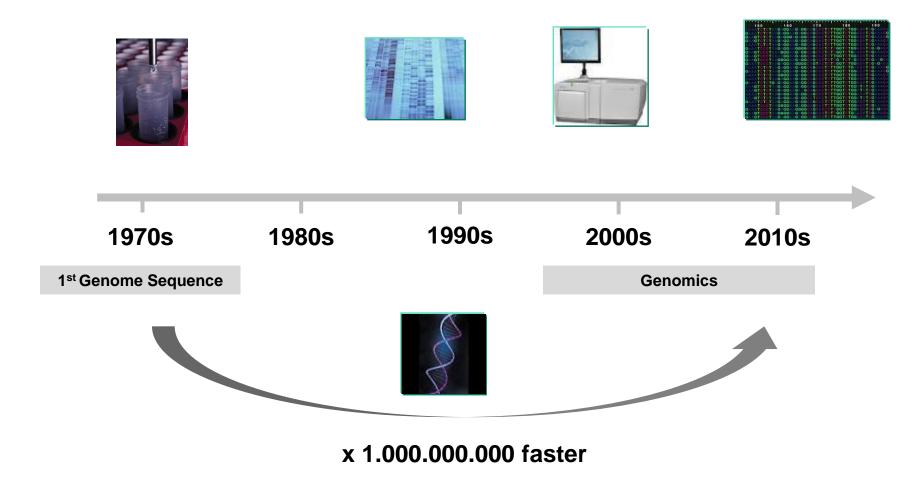


Zhi-Luo Deng et al., Exploring the Biologically Relevant Chemical Space for Drug Discovery 53, 2820–2828 (2013)

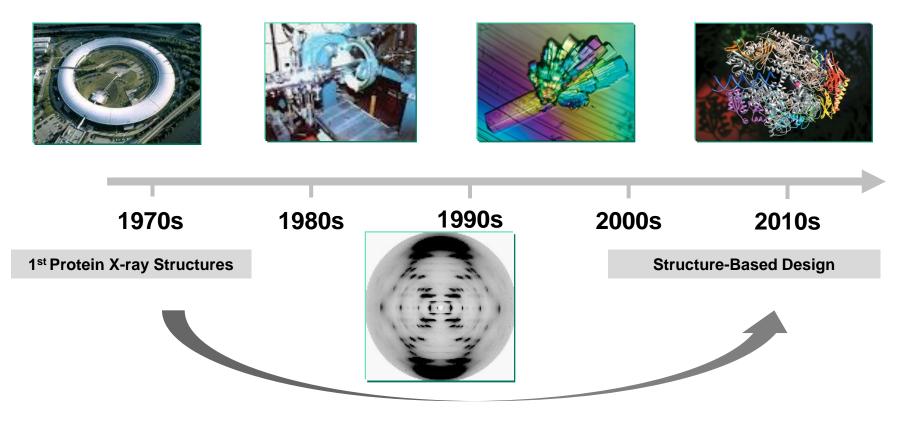
Number of drug like molecules that could be synthesized per chemist per year



DNA Sequencing

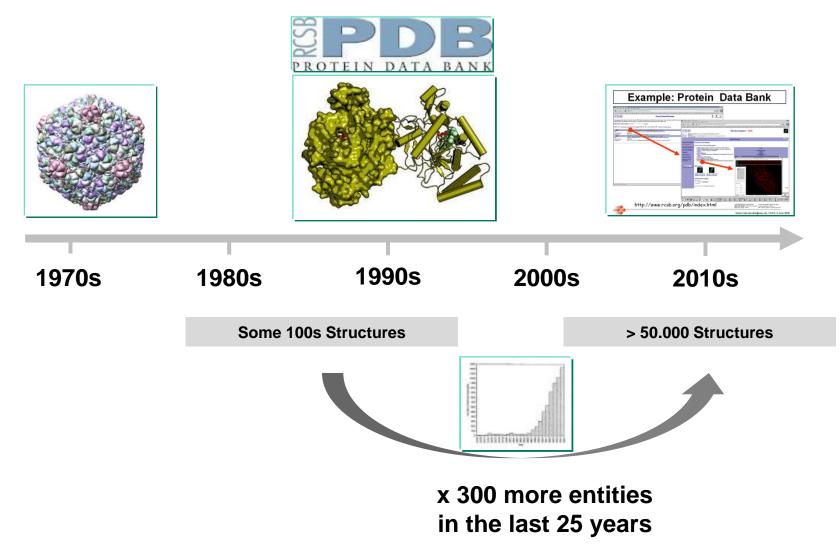


X-ray Crystallography

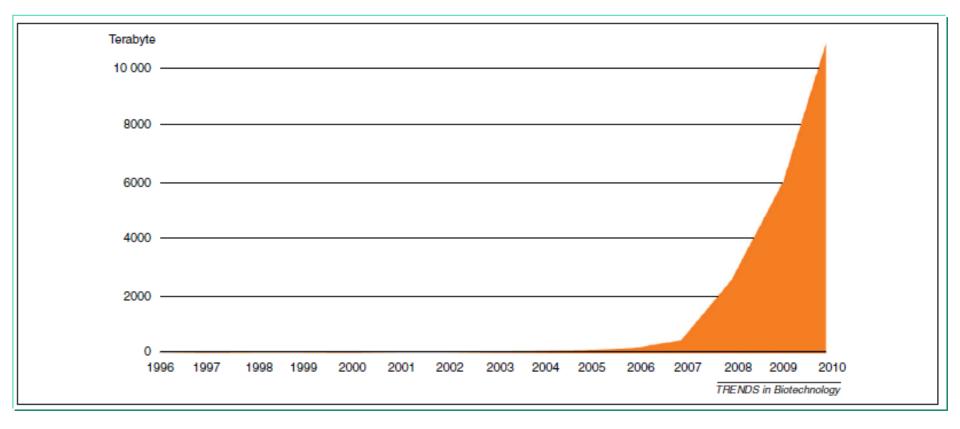


x 1.000 faster calculation

Three Dimensional Protein Structures



The scale of data growth



The chart shows the trend in storage capacity needed to store biological data at EMBL-EBI (a terabyte is a million million bytes).

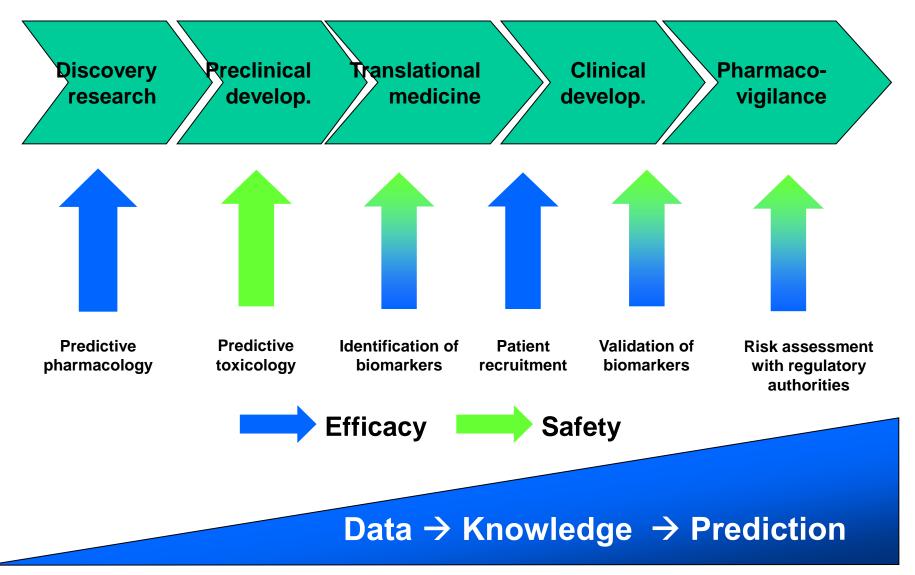
Pharmaceutical Industry – The R & D Process

Potential outcome of new technologies

- Proteomics
- Genomics
- Genetics
- Imaging
- Tissue banks
- Disease definition
- Nanosciences
- Knowledge management

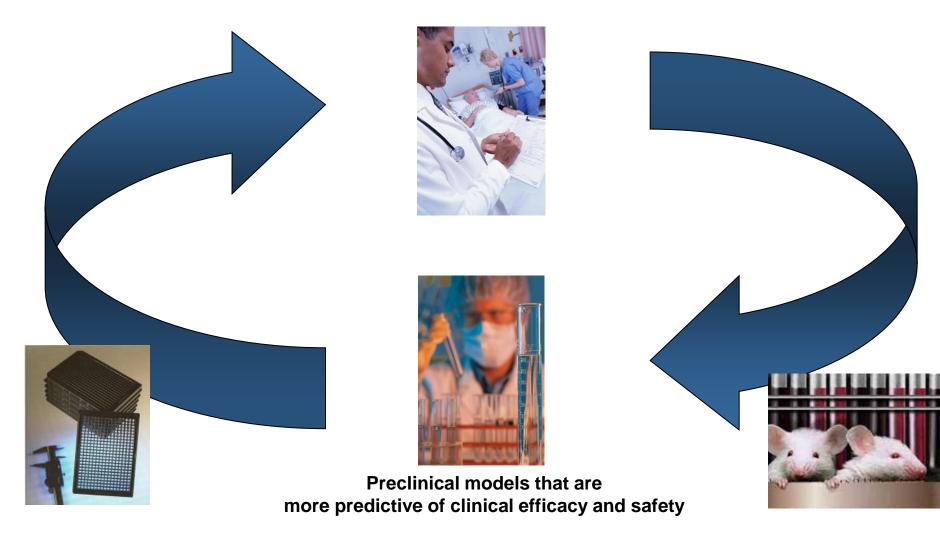
- Molecular definition of disease
- New Drug targets
- Prediction of Efficacy
 - **Prediction of Toxicity**
- Better clinical trials design
- Reduced side-effects
- Diagnostic tools
- Personalised Treatments

Key R&D bottlenecks to overcome



EFFICACY in Pharmacology

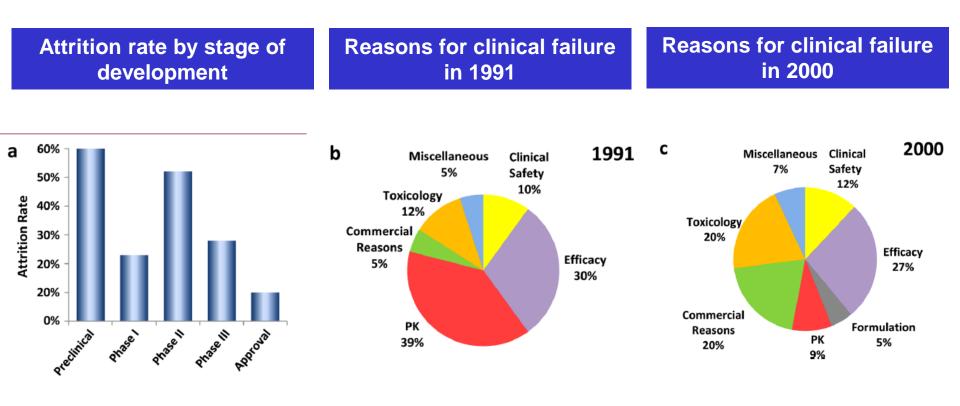
TRANSLATIONAL MEDICINE



Drug Discovery Strategies Today – What Has Pharmaceutical Industry Learned From The Past?



Clinical attrition statistics



Magid Abou-Gharbia and Wayne E. Childers, Discovery of Innovative Therapeutics: Today's Realities and Tomorrow's Vision. 2. Pharma's Challenges and Their Commitment to Innovation, J. Med. Chem 57, 5525–5553 (2014)

Pharmaceutical Industry – The R & D Process

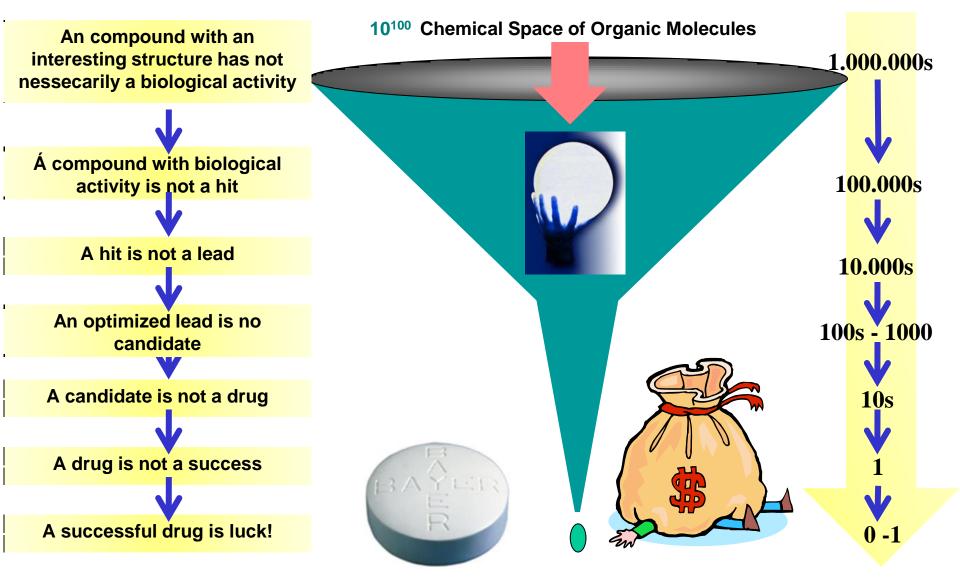
Drug Research was and is...



...the Search for a Needle in a Haystack

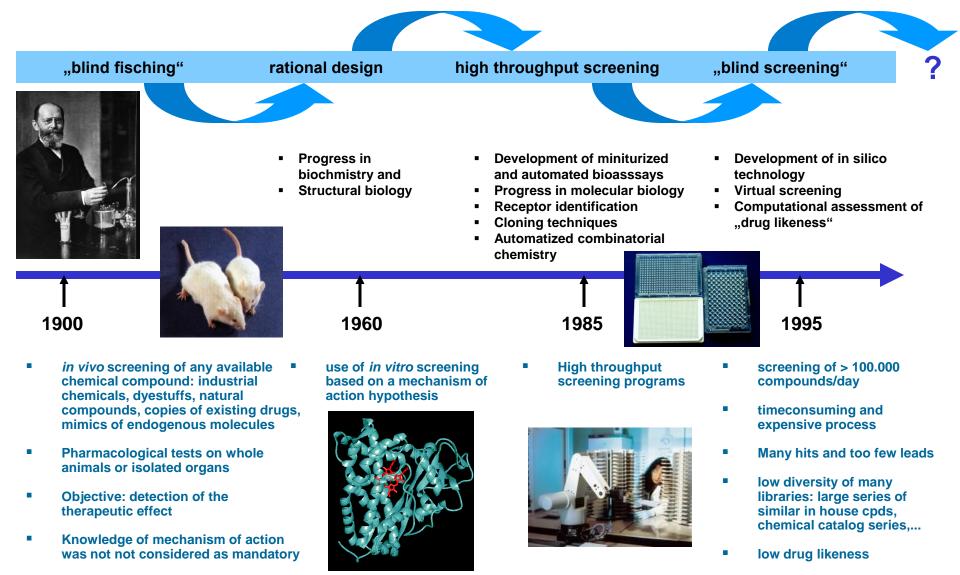
Pharmaceutical Industry – The R & D Process

Success in Drug Research



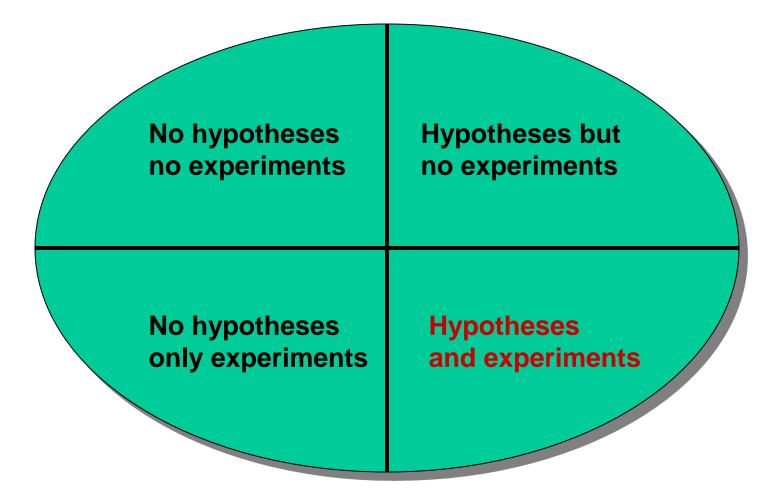
Pharmaceutical Industry – The R & D Process

The Evolution of Drug Discovery Strategies



Research Strategies & Drug Discovery Technologies

Four Possible Strategies in Research



Rolf Zinkernagel (Nobel prize in Medicine 1996)

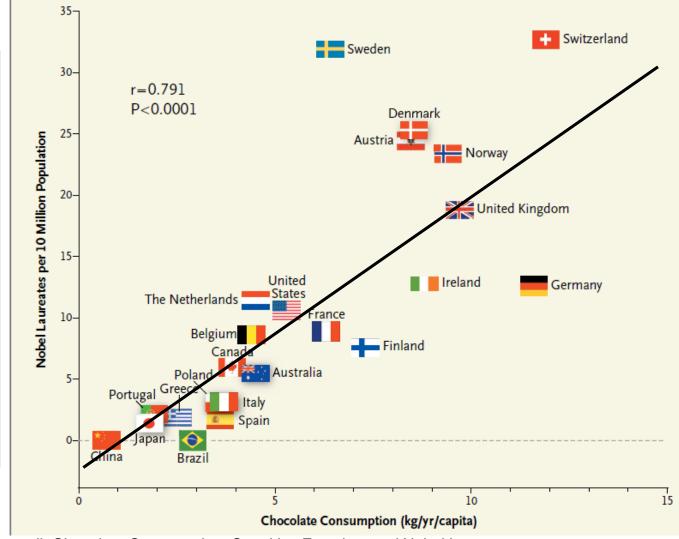
Research Strategies & Drug Discovery Technologies

Correlation between Countries' Annual Per Capita Chocolate Consumption and the Number of Nobel Laureates per 10 Million Population.

Chocolate consumption enhances cognitive function,

which is a sine qua non for winning the Nobel Prize,

and it closely correlates with the number of Nobel laureates in each country.



Franz H. Messerli, Chocolate Consumption, Cognitive Function, and Nobel Laureates, The New England Journal of Medicine 367 (16), 2012, 1562-1564.

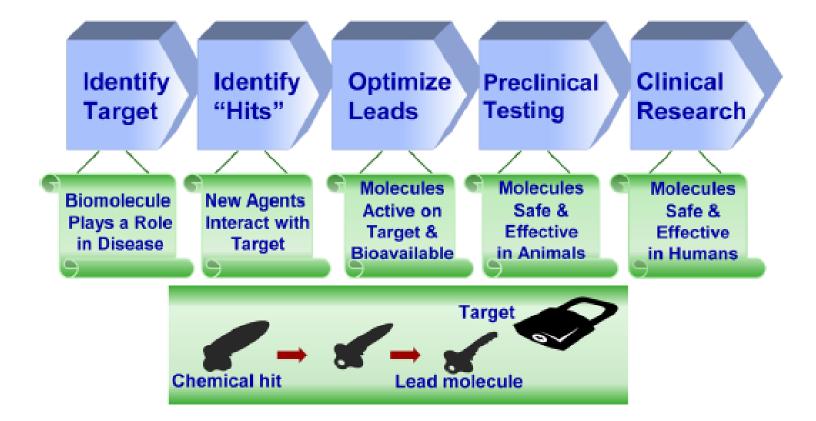
The early days of drug discovery at Grünenthal (1990)





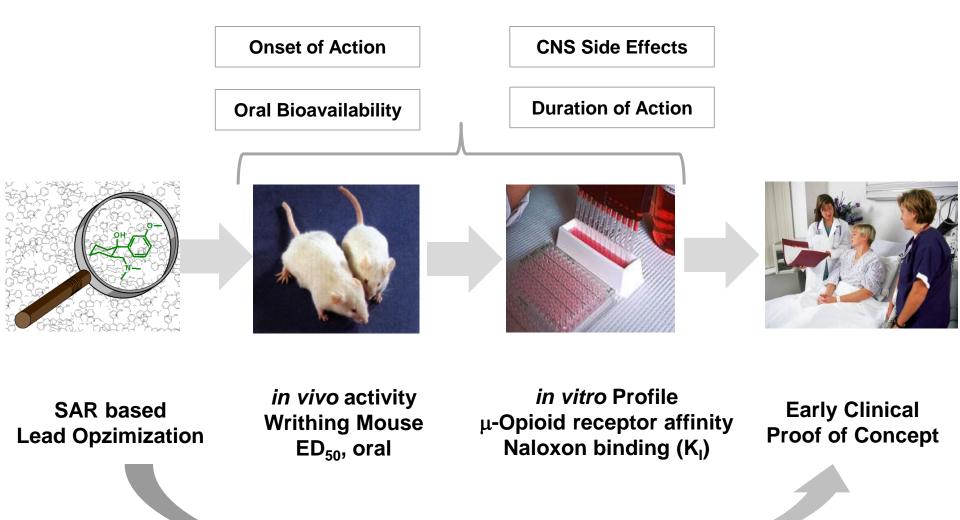
in vivo activity Writhing Mouse ED₅₀, oral *in vitro* Profile μ-Opioid receptor affinity Naloxon binding (K_I)

Drug discovery process



Magid Abou-Gharbia and Wayne E. Childers, Discovery of Innovative Therapeutics: Today's Realities and Tomorrow's Vision. 2. Pharma's Challenges and Their Commitment to Innovation, J. Med. Chem 57, 5525–5553 (2014)

Advantages of early in vivo testing



1000 Compounds (14 scaffolds) 280 open chain lead series

drugs research

"Drug research needs a paradigm shift"

[By Kalle Lötberg]

According to earlier leading researchers, a paradigm shift is necessary that sees pharmaceutical research returning to animal testing in its primary stages.



Per Lindberg

-Top executives of global "Big Pharma" companies have to realise that pharmaceutical research needs a paradigm shift, moving away from the current practice of early stages protein target testing.
- A new paradigm is needed in which research returns to experiments based on animal testing models (phenotypic research)....
- …People are very biased today. But medicinal chemists neither can nor have to know exactly how a substance acts.
- This has always been the case, since organisms are very much more complex than the sum of their receptors, enzymes and ion channels....

Kalle Lötberg, "Drug research needs a paradigm shift", Kemivärlden Biotech med Kemisk Tidskrift. Nr 3 March 2014

"Drug research needs a paradigm shift"

1970s – 1990s

- Disease models for animals were often developed in collaboration with hospital-based researchers.
- Newly synthesized compounds were tested in vivo directly on animals.
- Effect in animals were the all im portant driving force.

1990s - Today

- The golden era of the genome had begun, receptors were linked to specific genes, and an in vitro technique for measuring a protein's affinity to synthetic substances was developed.
- The process became rational, efficient, simple, elegant and super-fast – and therefore also attractive.

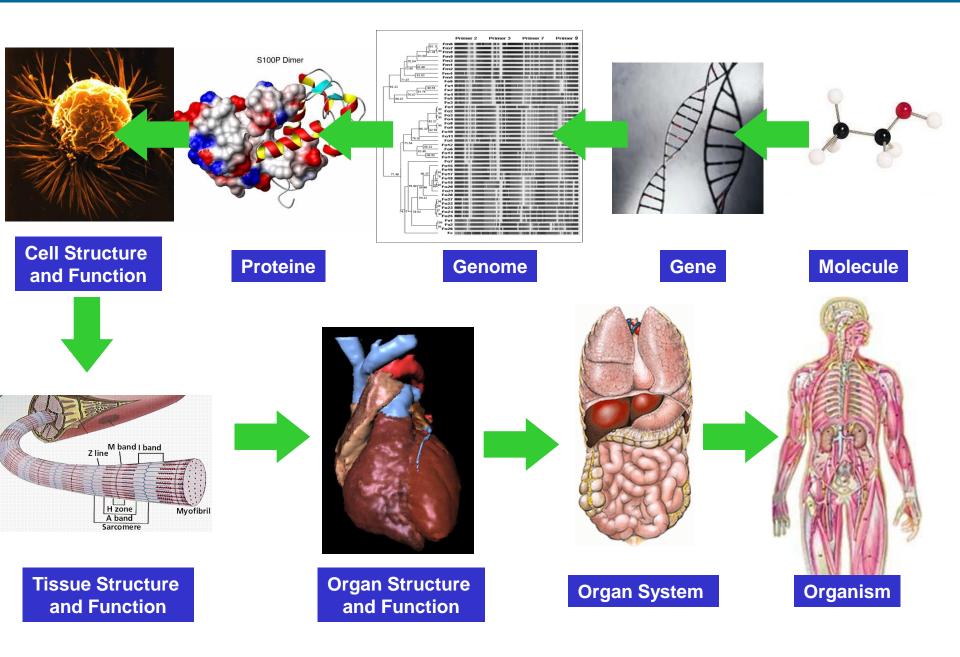
The Future

- Focus on building disease models - for many years an area neglected in favour of for instance multichemistry.
- Use modern integrated screening directly on animals, including both behaviour and various analyte parameters.
- Synthesize carefully selected substances and test them all on animals.

The chemists were divided into those who worked at the early and the late testing stages respectively, and their previously acquired competence was often wasted. It was taboo not to know the target and the mechanism already at the start of a new project.

in vivo Pharmacology







pubs.acs.org/acsmedchemlett

Viewpoint

Tough Times for Medicinal Chemists: Are We to Blame?

Takashi Tsukamoto*

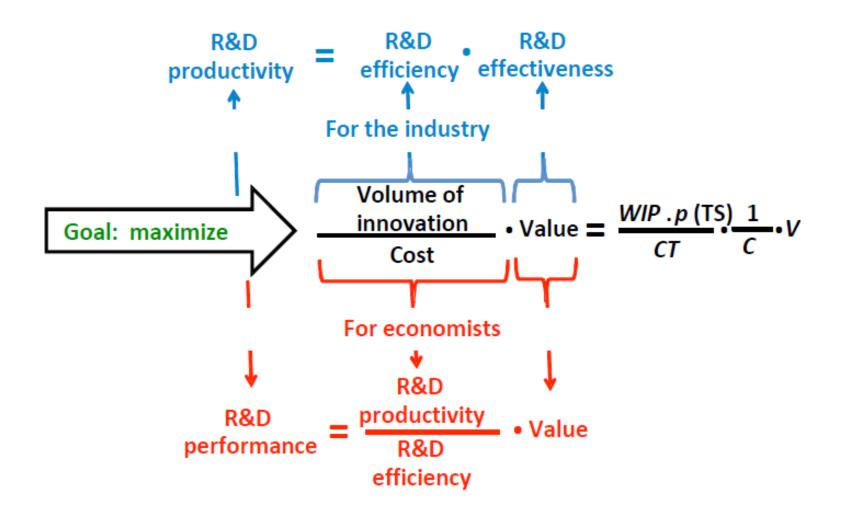
Department of Neurology and Brain Science Institute, Johns Hopkins University, Baltimore, Maryland 21205, United States

ABSTRACT: In the United States, medicinal chemists continue to face job insecurity and high rates of unemployment. The situation is unlikely to improve in the near future. Is there a light at the end of the tunnel? Is there anything we can do to revitalize our community? The answer may be right in front of us.

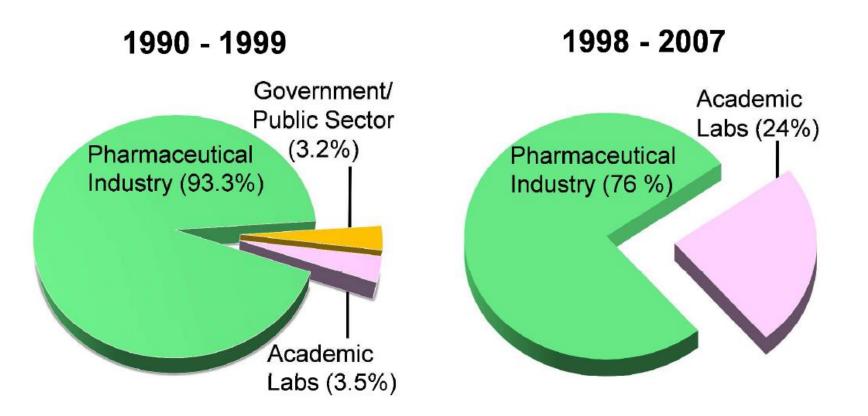
-We have arguably the most talented and well-trained pool of synthetic chemists in the world, who could contribute innovative ideas to solve the most difficult challenges.
- However, we have, instead, discouraged innovative and unconventional ideas in the practice of medicinal chemistry.
- We have not raised the bar for our most capable and skilled chemists. We failed to provide them with the opportunity to achieve their full potential and push the boundaries of medicinal chemistry.....
- ...Steve Jobs once said, "When you grow up, you tend to get told that the world is the way it is, and your life is just to live your life inside the world. Try not to bash into the walls too much. Try to have a nice family life. Have fun, save a little money."
- Computers and drugs are not quite the same, but his statement captures the current mind-set of many medicinal chemists...

Takashi Tsukamoto, Tough Times for Medicinal Chemists: Are We to Blame?, ACS Med. Chem. Lett. 2013, 4, 369–370

R&D Performance and Productivity



Estimates of Where New Drugs Come From



Data taken from Kneller, 2010.

Data taken from DiMasi et al., 2003.

Magid Abou-Gharbia and Wayne E. Childers, Discovery of Innovative Therapeutics: Today's Realities and Tomorrow's Vision. 1. Criticisms Faced by the Pharmaceutical Industry, J. Med. Chem 56, 5659-5672 (2013)